

Capitec Bank Holdings Limited
Registration number 1999/025903/06
Registered bank controlling company
Incorporated in the Republic of South Africa
JSE ordinary share code: CPI ISIN code: ZAE000035861
JSE preference share code: CPIP ISIN code: ZAE000083838
("Capitec" or "the Company")

BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("THE ACT"): ANNUAL COMPLIANCE REPORT

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Listing Requirements, notice is hereby given that the Company's annual compliance report in terms of section 13G(2) of the Act has been published and is available on the Company's website at : [https://s3.eu-central-1.amazonaws.com/capitecweb/b-bbee_certificate - capitec bank limited 2018.pdf](https://s3.eu-central-1.amazonaws.com/capitecweb/b-bbee_certificate_-_capitec_bank_limited_2018.pdf)

Stellenbosch
23 April 2018

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