

REX TRUEFORM CLOTHING COMPANY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000006144

JSE share code: RTN ISIN: ZAE000009700

JSE share code: RTOP ISIN: ZAE000006151

("Rex Trueform")



DECLARATION OF CASH DIVIDEND IN RESPECT OF THE 6% CUMULATIVE PREFERENCE SHARES

Notice is hereby given that a cash dividend on the 6% cumulative preference shares ("**preference shares**") for the six months ending 31 December 2017 at the rate of 6% per annum (6.00 cents per preference share) has been declared and will be paid on Monday, 15 January 2018 to all holders of preference shares ("**preference shareholders**") recorded in the register of Rex Trueform at close of business on Friday, 12 January 2018.

The salient dates of the preference share dividend are as follows:

Last date to trade <i>cum</i> dividend:	Tuesday, 9 January 2018
Preference shares trade <i>ex</i> dividend:	Wednesday, 10 January 2018
Record date:	Friday, 12 January 2018
Payment date:	Monday, 15 January 2018

Preference share certificates may not be dematerialised or rematerialised between Wednesday, 10 January 2018 and Friday, 12 January 2018, both dates inclusive.

Preference shareholders are advised of the following additional information:

1. the dividend has been declared out of income reserves;
2. the local dividend tax rate is 20%;
3. the gross local dividend amount is 6.00 cents per preference share for preference shareholders;
4. the net local dividend amount for preference shareholders:
 - 4.1. exempt from payment of dividends tax is 6.00 cents per preference share; and
 - 4.2. liable to pay dividends tax is 4.80 cents per preference share;
5. the issued preference share capital of Rex Trueform is 140 000 6% cumulative preference shares of R2.00 each;
6. the issued ordinary share capital of Rex Trueform is 2 905 805 ordinary shares of no par value and 17 735 506 "N" ordinary shares of no par value; and
7. Rex Trueform's tax reference number is 9325/143/71/8.

20 December 2017

Sponsor

JAVACAPITAL