

NETCARE LIMITED
(Registration No. 1996/008242/06)
JSE Ordinary share code: NTC
ISIN: ZAE000011953
JSE Preference share code: NTCP
ISIN: ZAE000081121
("Netcare" or "the Company")

AVAILABILITY OF THE ANNUAL INTEGRATED REPORT, DISTRIBUTION OF THE NOTICE OF ANNUAL GENERAL MEETING, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BEE ACT ANNUAL COMPLIANCE CERTIFICATE

1. Availability of Annual Integrated Report and Distribution of Notice of Annual General Meeting

Shareholders are advised that the Company's Annual Integrated Report for the year ended 30 September 2017 will be available on the Company's website (www.netcare.co.za) from Friday, 8 December 2017. The Notice of Annual General Meeting, incorporating summarised Annual Financial Statements for the year ended 30 September 2017, has been distributed to shareholders today, Friday, 8 December 2017.

2. No Change Statement

Netcare's summarised audited group results for the year ended 30 September 2017 (including the nature of the Company's external auditor's report), released on the Stock Exchange News Service on Monday, 20 November 2017, is unchanged and therefore the Company is not publishing an abridged report. The Company's auditors, Grant Thornton, Johannesburg, have audited the 2017 Annual Financial Statements for the Company and the Group and their unqualified report is available for inspection at the Company's registered office.

3. Notice of Annual General Meeting

Notice is hereby given that the 21st Annual General Meeting of shareholders of the Company will be held on Friday, 2 February 2018 at 10h00 in the Auditorium, Ground Floor, 76 Maude Street, (corner West Street), Sandton, 2196, to transact the business as stated in the Notice of Annual General Meeting forming part of the 2017 Integrated Annual Report.

For purposes of Section 59(1) (a) of the Companies Act 71 of 2008 (as amended), the record date for shareholders:

- to be entitled to receive the Notice of Annual General Meeting is Friday, 1 December 2017; and
- to be recorded as such in the register maintained by the transfer secretaries of the Company for the purposes of being entitled to participate in and vote at the Annual General Meeting is Friday, 26 January 2018 ("voting record date"). The last day to trade in the Company's shares in order to be recorded as a shareholder by the voting record date is Tuesday, 23 January 2018.

4. BEE Act Annual Compliance Certificate

The Company's annual compliance report, prepared in terms of section 13G(2) of the B-BBEE Amendment Act 46 of 2013, has been published and is available on the Company's website (www.netcare.co.za)

Johannesburg
8 December 2017
Sponsor
Deutsche Securities (SA) Proprietary Limited