

REX TRUEFORM CLOTHING COMPANY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000006144

JSE share code: RTN ISIN: ZAE000009700

JSE share code: RTOP ISIN: ZAE000006151

("Rex Trueform" or "the company")



CHANGES TO THE SALIENT DATES WITH REGARD TO THE CHANGE OF NAME OF THE COMPANY

Shareholders are referred to the announcement released on 29 September 2017 (the "**29 September 2017 announcement**") which contained, *inter alia*, salient dates with regard to a proposed change of name of the company, and to the further announcement released on 17 November 2017 advising shareholders, *inter alia*, that the special resolution to change the name of the company proposed at the annual general meeting of the company held on 17 November 2017 had been passed by the requisite number of shareholders.

The registration of the change of name of the company has been lodged with the Companies and Intellectual Property Commission ("**CIPC**"), who have indicated that the name change registration will only be completed on or about 7 December 2017, and not by 4 December 2017 as disclosed in the 29 September 2017 announcement. The salient dates published in the 29 September 2017 announcement have therefore been amended as follows:

	2017
Resolution in respect of change of name expected to be registered by CIPC on	Thursday, 7 December
Expected publication of finalisation announcement on SENS by	Tuesday, 12 December
Expected last day to trade in existing shares on the JSE prior to the name change	Tuesday, 19 December
Expected trading in the new name of Rex Trueform Group Limited on the JSE under the JSE share codes "RTO", "RTN" and "RTOP" and ISIN ZAE000250387, ZAE000250395 and ZAE000250403 commences on	Wednesday, 20 December
Expected record date in respect of the name change	Friday, 22 December
Expected date of issue of new replacement share certificates provided that the old share certificates have been lodged by 12h00 on Friday, 22 December 2017*	Wednesday, 27 December
CSDP and broker accounts of dematerialised shareholders are expected to be updated on	Wednesday, 27 December

Notes:

* Share certificates received after this time will be posted within five days after receipt.

1. The above dates and times are South African and are subject to change. Any changes will be released on SENS.
2. Share certificates in the name of Rex Trueform Clothing Company Limited may not be dematerialised or rematerialised after Tuesday, 19 December 2017.

4 December 2017

Sponsor

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