

CAXTON AND CTP PUBLISHERS AND PRINTERS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/026616/06)

("the company")

Share code: CAT

ISIN: ZAE000043345

Preference share code: CATP

ISIN: ZAE000043352

NO CHANGE STATEMENT AND ANNUAL GENERAL MEETING ANNOUNCEMENT

Shareholders are advised that:

- the annual report, incorporating a notice convening the annual general meeting of the company ("the AGM"), was distributed to shareholders on 6 November 2017 and is available on the web-site of the company at www.caxton.co.za. There have been no material changes to the financial information published in the provisional report dated 31 August 2017;
- the AGM will be held at 10:00 am on Wednesday, 6 December 2017 in the boardroom at Caxton House, 368 Jan Smuts Avenue, Craighall Park, Johannesburg;
- the record date for the purposes of determining which shareholders are entitled to vote at the AGM is Friday, 1 December 2017. Accordingly, the last day to trade in order to be eligible to vote at the AGM is Tuesday, 28 November 2017.

By order of the board

Johannesburg
6 November 2017

Sponsor

Arbor Capital Sponsors Proprietary Limited
(Registration number 2006/033725/07)