

THE FOSCHINI GROUP LTD
Reg. No.: 1937/009504/06
Code : TFG
ISIN : ZAE000148466
("TFG" or the "Company")

Notification in terms of Section 122(3) of the Companies Act and paragraph 3.83(b) of the JSE Listings Requirements

In accordance with section 122(3) of the Companies Act 71 of 2008 ("the Act") and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are advised that the Company has received formal notification that Prudential Investment Managers (South Africa) (Pty) Ltd on behalf of underlying clients ("Prudential"), has increased its interest in the ordinary shares of the Company such that the total interest in the ordinary shares of the Company held by Prudential amounts to 5.0% of the total issued ordinary share capital of the Company.

As required in terms of section 122(3)(a) of the Act, the Company has filed the required notices with the Takeover Regulation Panel.

Cape Town
2 November 2017

Sponsor:
UBS South Africa Proprietary Limited