

Investec Bank Limited
Incorporated in the Republic of South Africa
Registration number 1969/004763/06
JSE Share Code: IBLUSD
ISIN: ZAE000232377

Investec Bank Limited

Interest payment announcement

Class IBLUSD senior unsecured inward listed notes

Declaration of interest payment number 1

Notice is hereby given that interest payment number 1 has been declared in respect of the IBLUSD senior unsecured inward listed notes (the "Notes") by Investec Bank Limited (the "Issuer") for the interest period starting on 19 October 2016 and ending on and including 31 October 2017, amounting to a gross interest of 0.88604 USD per Note, converted to 12.18431 ZAR rounded to 12.18 ZAR (using a ZAR/USD exchange rate of 13.75142 cents per Note, payable to the Note holders thereof as recorded in the books of the Issuer at the close of business on Friday, 27 October 2017.

The relevant dates relating to the payment of interest number 1 are as follows:

| | |
|--|-----------------------------|
| Last day to trade in order to participate in this interest payment | Tuesday, 24 October 2017 |
| Ex date | Wednesday, 25 October 2017 |
| Record date | Friday, 27 October 2017 |
| Payment date | Wednesday, 01 November 2017 |

Additional information to take note of:

- The Investec Bank Limited company tax reference number: 9675/053/71/5
- The issued class IBLUSD nominal amount of Notes of Investec Bank Limited is 350 000 floating rate Notes
- The next interest payment period will commence on 1 November 2017 and will end on 31 October 2018

By order of the board

10 October 2017

Johannesburg

Sponsor:
Investec Bank Limited