

REX TRUEFORM CLOTHING COMPANY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000006144

JSE share code: RTN ISIN: ZAE000009700

JSE share code: RTOP ISIN: ZAE000006151

("the company")



NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING, PROPOSED NAME CHANGE OF THE COMPANY, AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT AND CHANGES TO THE BOARD OF DIRECTORS

Shareholders are advised that the company's integrated annual report, incorporating summarised consolidated financial statements for the financial year ended 30 June 2017 and information regarding a proposed change of name of the company, from "Rex Trueform Clothing Company Limited" to "Rex Trueform Group Limited" ("**the proposed change of name**"), was dispatched today, Friday, 29 September 2017, and contains no changes from the condensed consolidated preliminary financial results which were released on SENS on Friday, 8 September 2017.

The integrated annual report contains a notice of the annual general meeting of the company, which will be held at 10h00 on Friday, 17 November 2017 at Rex Buildings, 263 Victoria Road, Salt River, Cape Town, to consider, inter alia, the relevant special resolution to approve the change of name of the company. Salient dates with regard to the proposed change of name and annual general meeting are set out below:

	2017
Record date for receipt of notice purposes	Friday, 22 September
Integrated report containing details of name change and notice of annual general meeting posted on	Friday, 29 September
Announcement relating to posting of integrated report containing details of name change and notice of annual general meeting released on SENS on	Friday, 29 September
Last day to trade in order to be eligible to vote	Tuesday, 7 November
Record date for voting purposes (" voting record date ")	Friday, 10 November
Annual general meeting	10h00 on Friday, 17 November
Results of the annual general meeting released on SENS on	Friday, 17 November
Resolution in respect of the change of name submitted to CIPC on	Monday, 20 November
Resolution in respect of change of name expected to be registered by CIPC by no later than	Monday, 4 December
Expected publication of finalisation announcement on SENS on	Tuesday, 5 December
Expected last day to trade in existing shares on the JSE prior to the name change	Tuesday, 12 December
Expected trading in new name of Rex Trueform Group Limited on the JSE under the JSE share codes "RTO", "RTN" and "RTOP" and ISIN ZAE000250387, ZAE000250395 and ZAE000250403 commences on	Wednesday, 13 December
Expected record date in respect of the name change	Friday, 15 December
Expected date of issue of new replacement share certificates provided that the old share certificates have been lodged by 12h00 on Friday, 15 December 2017*	Monday, 18 December
CSDP and broker accounts of dematerialised shareholders are expected to be updated on	Monday, 18 December

Notes:

* Share certificates received after this time will be posted within five days after receipt.

1. The above dates and times are South African and are subject to change. Any changes will be released on SENS.
2. Share certificates in the name of Rex Trueform Clothing Company Limited may not be dematerialised or rematerialised after Tuesday, 12 December 2017.

The integrated annual report is available on the company's website, www.rextrueform.com.

Shareholders are hereby notified that in accordance with the JSE Listings Requirements, the company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 (as amended), has been published and is available on the company's website, www.rextrueform.com.

Shareholders are referred to the SENS announcement released by the company on Wednesday, 30 August 2017 and further advised that HB Roberts, LK Sebatane and MR Molosiwa have been nominated for appointment as directors at the upcoming annual general meeting by the nomination committee, further details of which can be found in the notice of annual general meeting.

29 September 2017

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