

AFRICAN AND OVERSEAS ENTERPRISES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/027461/06)

JSE share code: AOO ISIN: ZAE000000485

JSE share code: AON ISIN: ZAE000009718

JSE share code: AOVP ISIN: ZAE000000493

("the company")



NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING, AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT AND CHANGES TO THE BOARD OF DIRECTORS

Shareholders are advised that the company's integrated annual report, incorporating summarised consolidated financial statements for the financial year ended 30 June 2017, was dispatched today, Friday, 29 September 2017, and contains no changes from the condensed consolidated preliminary financial results which were released on SENS on Friday, 8 September 2017.

The integrated annual report contains a notice of the annual general meeting of the company, which will be held immediately after the annual general meeting of Rex Trueform Clothing Company Limited, which is to be held at 10:00 on Friday, 17 November 2017 at Rex Buildings, 263 Victoria Road, Salt River, Cape Town.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 7 November 2017 and the record date for voting purposes at the annual general meeting is Friday, 10 November 2017.

The integrated annual report is available on the company's website, www.rextrueform.com.

Shareholders are hereby notified that, in accordance with the JSE Listings Requirements, the company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 (as amended) has been published and is available on the company's website, www.rextrueform.com.

Shareholders are referred to the SENS announcement released by the company on Wednesday, 30 August 2017 and further advised that HB Roberts, LK Sebatane and MR Molosiwa have been nominated for appointment as directors at the upcoming annual general meeting by the nomination committee, further details of which can be found in the notice of annual general meeting.

29 September 2017

Sponsor

JAVACAPITAL