

REX TRUEFORM CLOTHING COMPANY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000006144

JSE share code: RTN ISIN: ZAE000009700

JSE share code: RTOP ISIN: ZAE000006151

("Rex Trueform")



FURTHER TRADING STATEMENT

Shareholders are referred to the trading statement released on SENS on 2 June 2017 wherein Rex Trueform noted that the economic and market conditions remained difficult and, accordingly, advised shareholders that it expected its earnings per share to decrease by at least 65%, from earnings of 57.1 cents per share reported by Rex Trueform for the year ended 30 June 2016 to earnings of 20.0 cents per share for the year ended 30 June 2017, and its headline earnings per share to decrease by at least 65%, from headline earnings of 54.1 cents per share reported by Rex Trueform for the year ended 30 June 2016 to headline earnings of 18.9 cents per share for the year ended 30 June 2017.

Rex Trueform is now in a position to advise shareholders that its:

1. earnings per share for the year ended 30 June 2017 are expected to be 15.3 cents per share, being a decrease of 73.2% from earnings of 57.1 cents per share reported by Rex Trueform for the year ended 30 June 2016; and
2. headline earnings per share for the year ended 30 June 2017 are expected to be 17.4 cents per share, being a decrease of 67.8% from headline earnings of 54.1 cents per share reported by Rex Trueform for the year ended 30 June 2016.

The information on which this trading statement has been based has not been reviewed or reported on by Rex Trueform's auditors. The financial results for the year ended 30 June 2017 are expected to be published on or about 8 September 2017.

6 September 2017

Sponsor

JAVACAPITAL