

AFRICAN AND OVERSEAS ENTERPRISES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/027461/06)

JSE share code: AOO ISIN: ZAE000000485

JSE share code: AON ISIN: ZAE000009718

JSE share code: AOVP ISIN: ZAE000000493

(“AOE”)

AFRICAN & OVERSEAS
ENTERPRISES LIMITED

TRP121: NOTIFICATION OF CHANGES OF BENEFICIAL INTERESTS IN SECURITIES

In compliance with section 122(3)(b) of the Companies Act 71 of 2008 (“**the Companies Act**”), Regulation 121(2)(b) of the Companies Act Regulations, 2011 and paragraph 3.83(b) of the Listings Requirements of the JSE Limited, shareholders are advised that AOE has received notifications from:

- The Stewart and Pat Shub Family Trust (“**the Trust**”) of its disposal of AOE ordinary shares, such that the Trust now holds 0% of AOE’s issued ordinary shares;
- The Trust of its disposal of AOE “N” ordinary shares, such that the Trust now holds 0.99% of AOE’s issued “N” ordinary shares; and
- Geomer Investments Proprietary Limited (“**Geomer Investments**”) of its acquisition of AOE “N” ordinary shares and ordinary shares, such that Geomer Investments now holds 34% of AOE’s issued “N” ordinary shares and 72% of AOE’s issued ordinary shares.

As required in terms of section 122(3)(a) of the Companies Act, AOE has filed the notifications with the Takeover Regulation Panel.

18 August 2017

Sponsor

JAVACAPITAL