

**The Foschini Group Limited**

(Incorporated in the Republic of South Africa)

(Registration number 1937/009504/06)

Ordinary share code: TFG

Preference share code: TFGP

Ordinary share ISIN: ZAE000148466

Preference share ISIN: ZAE000148516

("TFG" or "the Company")

**POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING**

Further to the TFG announcement released on SENS on 25 May 2017 containing details of the acquisition of Retail Apparel Group, investors are advised that the Company has posted a circular today, Friday, 30 June 2017, to pass the resolutions required for the board of TFG to issue shares for the settlement of all or a portion of the acquisition funding ('the Circular'). The Circular contains a notice to the general meeting and a form of proxy. TFG shareholders are advised that the Circular is also available on TFG's website: [www.tfglimited.co.za](http://www.tfglimited.co.za).

The general meeting has been convened, in terms of the notice forming part of the Circular, to vote on the proposed resolutions. The general meeting is to be held at 15:00 on Friday, 28 July 2017 at the offices of The Foschini Group Limited which is located at Stanley Lewis Centre, 340 Voortrekker Road, Parow East, Cape Town ('EGM').

The salient dates and times are as follows:

<b>Event</b>	<b>2017</b>
Record date to determine which TFG shareholders are entitled to receive the Circular	Thursday, 15 June 2017
Circular posted to TFG shareholders on	Friday, 30 June 2017
Last day to trade to be recorded in the register to be eligible to attend and vote at the EGM	Tuesday, 18 July 2017
Record date for TFG shareholders to be recorded in the register to be eligible to attend and vote at the EGM	Friday, 21 July 2017
Forms of proxy for the EGM should (but are not required to) be received by the transfer secretaries by no later than 15:00 on*	Wednesday, 26 July 2017
EGM of the TFG shareholders held at 15:00 on	Friday, 28 July 2017
Results of the EGM announced on SENS on	Friday, 28 July 2017

*\* any proxies not lodged with the Company's transfer secretaries, Computershare Investor Services Proprietary Limited, by this time must be handed to the chairperson of the EGM immediately prior to the commencement of the EGM.*

Cape Town  
30 June 2017

**Sole financial advisor and transaction sponsor to TFG**

RAND MERCHANT BANK (A division of FirstRand Bank Limited)

**Legal advisor to TFG**

ENS Africa