

PSG Group Limited  
 Incorporated in the Republic of South Africa  
 Registration number: 1970/008484/06  
 JSE Limited ("JSE") share code: PSG  
 ISIN code: ZAE000013017

PSG Financial Services Limited  
 Incorporated in the Republic of South Africa  
 Registration number: 1919/000478/06  
 JSE share code: PGFP  
 ISIN code: ZAE000096079  
 ("PSG Financial Services" or "the Company")

RESULTS OF THE GENERAL MEETING OF CUMULATIVE, NON-REDEEMABLE, NON-PARTICIPATING PREFERENCE SHAREHOLDERS ("GENERAL MEETING") AND ANNUAL GENERAL MEETING OF PSG FINANCIAL SERVICES

1. RESULTS OF THE GENERAL MEETING

Shareholders are hereby advised that at the General Meeting of the Company held at 12:00 today, 22 June 2017 at 1st Floor, Ou Kollege building, 35 Kerk Street, Stellenbosch, all of the resolutions were passed by the requisite majority of the cumulative, non-redeemable, non-participating preference shareholders of the Company. The detailed voting results of the General Meeting are set out below:

	Votes for resolution as a percentage of total number of shares voted at the General Meeting (%)	Votes against resolution as a percentage of total number of shares voted at the General Meeting (%)	Number of shares voted at the General Meeting	Number of shares voted as a percentage of shares in issue (%)	Number of shares abstained as a percentage of shares in issue (%)

Ordinary Resolution Number 1: Unissued preference shares placed under the control of the directors	99.79	0.21	6 639 097	38.12	0.60
Ordinary Resolution Number 2: General authority to issue preference shares for cash	99.79	0.21	6 639 097	38.12	0.60

## 2. RESULTS OF THE ANNUAL GENERAL MEETING

Shareholders are hereby advised that all of the ordinary and special resolutions tabled at the annual general meeting of PSG Financial Services held today, 22 June 2017 were approved unanimously.

22 June 2017  
Stellenbosch

Sponsor  
PSG Capital