

PSG Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1970/008484/06
Share code: PSG
ISIN code: ZAE000013017
("PSG Group")

PSG Financial Services Limited
(Incorporated in the Republic of South Africa)
Registration number: 1919/000478/06
Share code: PGFP
ISIN code: ZAE000096079
("PSG Financial Services")

NO CHANGE STATEMENT

Shareholders are hereby advised that PSG Group's annual report ("the annual report"), containing the audited summary consolidated financial statements for the year ended 28 February 2017, was dispatched to shareholders today, 22 May 2017, and contains no modifications to the reviewed results which were announced on SENS on 19 April 2017. The annual report is also available at www.psggroup.co.za.

NOTICE OF ANNUAL GENERAL MEETING OF PSG GROUP

Notice is hereby given that the annual general meeting of PSG Group will be held at Spier Wine Estate, Baden Powell Drive, Stellenbosch on Friday, 23 June 2017 at 12h00 to transact the business as set out in the notice of the annual general meeting on pages 79 to 90 of the annual report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Thursday, 15 June 2017, with the last day to trade being Monday, 12 June 2017.

NOTICE OF GENERAL MEETING OF PSG FINANCIAL SERVICES PERPETUAL PREFERENCE SHAREHOLDERS

Notice is hereby given that a general meeting of perpetual preference shareholders of PSG Financial Services will be held at 1st Floor, Ou Kollege building, 35 Kerk Street, Stellenbosch on Thursday, 22 June 2017 at 12h00 to transact the business as set out in the notice of the general meeting on pages 104 to 106 of the annual report.

The date on which perpetual preference shareholders must be recorded as such in the share register to be eligible to vote at the general meeting is Thursday, 15 June 2017, with the last day to trade being Monday, 12 June 2017.

Stellenbosch
22 May 2017

Sponsor
PSG Capital