

Oasis Crescent Property Fund

A property fund created under the Oasis Crescent Property Trust Scheme registered in terms of the Collective Investment Schemes Control Act (Act 45 of 2002) having REIT status with the JSE Limited

Share code: OAS

ISIN: ZAE000074332

("the Fund")

FINALISATION ANNOUNCEMENT IN RESPECT OF DISTRIBUTION

Unitholders are referred to the SENS announcement dated 26 October 2016 ("Declaration Announcement"), in which the Fund announced, inter alia, the distribution, after non-permissible income, in respect of the six months ended 30 September 2016, of 4 825.64892 cents (in aggregate), for every 100 units held, payable to unitholders recorded in the register of the Fund at close of business on Friday, 02 December 2016 ("the Distribution").

As indicated in the Declaration Announcement, unitholders may elect to receive the Distribution in cash or may reinvest the Distribution by the purchase of additional units at a rate of 2.32898 units at 2 072 cents per unit (in aggregate), for every 100 units so held. If no election is made, unitholders will be deemed to have elected to reinvest the Distribution by purchasing new units.

Unitholders are advised that the Fund distributed a circular to unitholders today, 14 November 2016, in respect of the Distribution and the election by unitholders to receive the Distribution in cash or to reinvest the Distribution.

The salient dates and times and other information relating to the Distribution (including the tax implications and information applicable to non-resident unitholders), as set out in the Declaration Announcement, remain unchanged.

14 November 2016

Cape Town

Designated Advisor

PSG Capital Proprietary Limited