

**Investec Bank Limited**

Incorporated in the Republic of South Africa

Registration number 1969/004763/06

JSE share code: IBLUSD

ISIN: ZAE000232377

**INVESTEC BANK LIMITED: ADJUSTMENT TO THE NAME AND QUOTATION SIZE OF IBLUSD (PREVIOUSLY KNOWN AS IBETN1) EXCHANGE TRADED NOTES (“ETN’S”):**

Application was made to the JSE Limited (“JSE”) to change the name to IBLUSD, adjust the issue size, Issue price and redemption price for the listing of IBLUSD ETN’S under Investec Bank Limited’s Domestic Medium Term Note and Preference Share Programme dated 4 September 2013.

Salient features of the adjustment to IBLUSD ETN’s are listed below:

<b>Issue Size</b>	Adjusted from 35 000 to 350 000
<b>Issue Price per share</b>	Adjusted from USD 100 000 cents to USD 10 000
<b>Redemption Price per share</b>	Adjusted from USD 100 000 cents to USD 10 000
<b>JSE Share Code</b>	Changed from IBETN1 to IBLUSD
<b>ISIN</b>	Changed from ZAE000230306 to ZAE000232377

The adjustment to IBLUSD will be effective from Tuesday, 1 November 2016, the last day to trade was Monday, 31 October 2016 and the record date will be Thursday, 3 November 2016.

1 November 2016  
Johannesburg

Sponsor:  
Investec Bank Limited