

TRADEHOLD LIMITED

(Registration number: 1970/009054/06)

Incorporated in the Republic of South Africa

JSE Share code: TDH ISIN: ZAE000152658

JSE Preference Share code: TDHP ISIN: ZAE000201166

("Tradehold" or "the Company")

RESULTS OF THE ANNUAL GENERAL MEETING

The Annual General Meeting ("AGM") of Tradehold shareholders was held today, Thursday, 11 August 2016 at 10:00. All the special and ordinary resolutions as set out in the notice of AGM to shareholders, dated 23 May 2016, were approved by the requisite majority of shareholders.

The resolutions proposed at the AGM, and the details of the results are set out in the table below:

<b>Resolution Proposed</b>	<b>Number of votes for the resolution</b>	<b>Number of votes against the resolution</b>	<b>Number of votes abstained</b>	<b>% votes in favour of (% of votes represented)</b>	<b>% votes in favour of (% of total votes in issue)</b>
<b>Ordinary Resolutions</b>					
Ordinary resolution no. 1 (Adoption of the annual financial statements)	206 156 037	-	300	100%	77%
Ordinary resolution no. 2 (Re-appointment of PricewaterhouseCoopers Inc)	205 155 748	999 989	300	100%	77%
Ordinary resolution no. 3 (Re-appointment of Dr CH Wiese to the Board)	205 138 372	1 017 365	300	100%	77%
Ordinary resolution no. 4 (Re-appointment of Mr JM Wragge to the Board)	205 138 372	1 017 365	300	100%	77%
Ordinary resolution no. 5 (General authority to directors to issue shares for cash)	203 973 781	2 181 956	300	99%	77%
Ordinary resolution no.6 (General authority to issue shares)	203 992 299	2 163 438	300	99%	77%
Ordinary resolution no. 7 (Election of members of audit committee)	204 480 396	1 675 341	300	99%	77%
Ordinary resolution no.8 (Election of members of social and ethics committee)	205 197 955	957 782	300	100%	77%
Ordinary resolution no. 9 (Election of members of the remuneration committee)	205 197 955	957 782	300	100%	77%

<b>Special Resolutions</b>					
Special resolution no. 1 (Confirmation of the directors' remuneration)	206 155 737	-	300	100%	77%
Special resolution no. 2 (Financial assistance in terms of s. 45)	205 873 307	282 430	300	100%	77%
Special resolution no. 3 (Financial assistance in terms of s. 44)	204 931 563	1 224 174	300	99%	77%
Special resolution no. 4 (General authority to directors to repurchase the Company's shares)	204 713 551	1 442 186	300	99%	77%

The special resolutions will be filed with the Companies and Intellectual Property Commission in due course.

Cape Town  
11 August 2016

**Sponsor**  
Bravura Capital (Pty) Ltd