

Investec Bank Limited

Incorporated in the Republic of South Africa

Registration number 1969/004763/06

JSE share code: INLP; BIINLP; TOPCLI

ISIN: ZAE123000048393 and all applicable ISIN codes for Investec Bank Limited

NOTICE OF THE ANNUAL GENERAL MEETING OF INVESTEC BANK LIMITED, ISSUE OF THE INVESTEC BANK LIMITED 2016 ANNUAL FINANCIAL STATEMENTS AND NO CHANGE STATEMENT

- i) The Annual General Meeting of Investec Bank Limited will be held at 10:30am on 04 August 2016, at the registered office of Investec Bank Limited at 100 Grayston Drive, Sandown, Sandton
- ii) The Investec Bank Limited 2016 Annual Financial Statements for the year ended 31 March 2016 and Notice of the Annual General Meeting of Investec Bank Limited have been issued and posted to Investec Bank Limited shareholders today, 30 June 2016
- iii) Shareholders are advised that there are no modifications to the financial results for the year ended 31 March 2016 for Investec Bank Limited, as published on 19 May 2016
- iv) The unqualified Audit Reports by Ernst and Young Inc and KPMG Inc are available for inspection at the registered offices of Investec Bank Limited until the Annual General Meeting has commenced

A copy of the following documents can be viewed on Investec's website at www.investec.com:

- Investec Group's 2016 Annual Report
- Investec Bank Limited 2016 Annual Financial Statements
- Notice of the Annual General Meeting of Investec Bank Limited

Enquiries:

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Date: 30 June 2016