

PSG Group Limited  
 Incorporated in the Republic of South Africa  
 Registration number: 1970/008484/06  
 JSE share code: PSG  
 ISIN code: ZAE000013017  
 ("PSG Group")

PSG Financial Services Limited  
 Incorporated in the Republic of South Africa  
 Registration number: 1919/000478/06  
 JSE share code: PGFP  
 ISIN code: ZAE000096079  
 ("PSG Financial Services" or "the Company")

RESULTS OF THE GENERAL MEETING OF CUMULATIVE, NON-REDEEMABLE, NON-PARTICIPATING PREFERENCE SHAREHOLDERS ("GENERAL MEETING") AND ANNUAL GENERAL MEETING OF PSG FINANCIAL SERVICES

1. RESULTS OF THE GENERAL MEETING

Shareholders are hereby advised that at the General Meeting of the Company held at 09:00 yesterday, 23 June 2016, in the boardroom, 1<sup>st</sup> Floor, Ou Kollege, 35 Kerk Street, Stellenbosch, all of the resolutions were passed by the requisite majority of the cumulative, non-redeemable, non-participating preference shareholders of the Company. The detailed voting results of the General Meeting are set out below:

	Votes for as a percentage of total number of shares voted (%)	Votes against as a percentage of total number of shares voted (%)	Number of shares voted at the General Meeting	Number of shares voted as a percentage of votes exercisable (%)	Number of shares abstained as a percentage of votes exercisable (%)

Ordinary Resolution Number 1: Unissued preference shares placed under the control of the directors	99.97	0.03	8 008 195	45.98	3.95
Ordinary Resolution Number 2: General authority to issue preference shares for cash	98.71	1.29	8 008 195	45.98	3.95

## 2. RESULTS OF THE ANNUAL GENERAL MEETING

Shareholders are hereby advised that all of the ordinary and special resolutions tabled at the annual general meeting of PSG Financial Services held yesterday, 23 June 2016, were approved by the requisite majority of votes.

24 June 2016  
Stellenbosch

Sponsor  
PSG Capital