

Oasis Crescent Property Fund

A property fund created under the Oasis Crescent Trust Scheme registered in terms of the Collective Investment Schemes Control Act (Act 45 of 2002), having REIT status with the JSE Limited

JSE code: OAS

ISIN: ZAE000074332

("OCPF")

#### **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

Unitholders are referred to the publication of OCPF's final preliminary audited results for the year ended 31 March 2016 on SENS on 3 May 2016, and are advised that the annual report of OCPF, which incorporates the audited annual financial statements for the aforementioned period, was distributed to unitholders on Monday, 20 June 2016, and contains no modifications to the results as set out in the aforementioned SENS announcement.

Notice is hereby given that the annual general meeting of unitholders of OCPF will be held at the registered office of OCPF at 96 Upper Roodebloem Road, University Estate, Cape Town on Monday, 25 July 2016, for the purpose of considering and, if deemed fit, passing with or without modification, the resolutions contained in the notice of the annual general meeting which forms part of the Annual Report.

The date on which unitholders must be recorded as such in the unit register maintained by the transfer secretaries of OCPF for purposes of being entitled to attend and vote at the annual general meeting is Friday, 15 July 2016, with the last day to trade being Tuesday, 12 July 2016.

Monday, 20 June 2016

Cape Town

Designated adviser

PSG Capital Proprietary Limited