

THE FOSCHINI GROUP LTD  
Reg. No.: 1937/009504/06  
Code : TFG - TFGP  
ISIN : ZAE000148466 - ZAE000148516  
("TFG" or "company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders of TFG are advised that the integrated annual report containing the audited results for the year ended 31 March 2015 was distributed to shareholders today, 22 July 2015. In addition, shareholders are advised that the integrated annual report contained abridged financial information and that the detailed annual financial statements are available in electronic copy on the TFG website ([www.tfglimited.co.za](http://www.tfglimited.co.za)). Hardcopies are also available upon request.

The financial information included in the integrated annual report contains no material modifications to the reviewed preliminary condensed consolidated results that were published on SENS on 28 May 2015. The annual financial statements were audited by KPMG Inc., and their unqualified audit report is available for inspection at the company's registered office.

NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that a circular is being distributed together with the integrated annual report. The circular includes the notice of the 78<sup>th</sup> annual general meeting of shareholders which will be held at 12h15 on 1 September 2015 at Stanley Lewis Centre, 340 Voortrekker Road, Parow East, Cape Town to transact business as stated in the notice of the annual general meeting.

Cape Town

22 July 2015

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