

PSG Group Limited
 Incorporated in the Republic of South Africa
 Registration number: 1970/008484/06
 JSE share code: PSG
 ISIN code: ZAE000013017
 ("PSG Group")

PSG Financial Services Limited
 Incorporated in the Republic of South Africa
 Registration number: 1919/000478/06
 JSE share code: PGFP
 ISIN code: ZAE000096079
 ("PSG Financial Services" or "the Company")

RESULTS OF THE GENERAL MEETING OF CUMULATIVE, NON-REDEEMABLE, NON-PARTICIPATING PREFERENCE SHAREHOLDERS ("GENERAL MEETING") AND THE ANNUAL GENERAL MEETING OF PSG FINANCIAL SERVICES

1. RESULTS OF THE GENERAL MEETING

Shareholders are hereby advised that at the General Meeting of the Company held at 09:00 today, 18 June 2015, in the boardroom, 1st Floor, Ou Kollege, 35 Kerk Street, Stellenbosch, all of the resolutions were passed by the requisite majority of the cumulative, non-redeemable, non-participating preference shareholders of the Company. The detailed voting results of the General Meeting are set out below:

	Votes for as a percentage of total number of shares voted (%)	Votes against as a percentage of total number of shares voted (%)	Number of shares voted at the General Meeting	Number of shares voted as a percentage of votes exercisable (%)	Number of shares abstained as a percentage of votes exercisable (%)
Ordinary	99.78	0.22	7 911 405	45.43	-

Resolution Number 1: Unissued preference shares placed under the control of the directors					
Ordinary Resolution Number 2: General authority to issue preference shares for cash	99.78	0.22	7 911 405	45.43	-

2. RESULTS OF THE ANNUAL GENERAL MEETING

Shareholders are hereby advised that all of the ordinary and special resolutions tabled at the annual general meeting of PSG Financial Services held today, 18 June 2015, were approved by the requisite majority of votes.

18 June 2015
Stellenbosch

Sponsor
PSG Capital Proprietary Limited