

PSG Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1970/008484/06
JSE share code: PSG
ISIN code: ZAE000013017
("PSG Group")

PSG Financial Services Limited
(Incorporated in the Republic of South Africa)
Registration number: 1919/000478/06
JSE share code: PGFP
ISIN code: ZAE000096079
("PSG Financial Services")

NO CHANGE STATEMENT

Shareholders are hereby advised that PSG Group's annual report, containing the audited summarised group financial statements for the year ended 28 February 2015, was dispatched to shareholders yesterday, 19 May 2015, and contains no modifications to the reviewed results which were announced on SENS on 15 April 2015. The annual report is also available at www.psggroup.co.za.

NOTICE OF ANNUAL GENERAL MEETING OF PSG GROUP

Notice is hereby given that the annual general meeting of PSG Group will be held at Spier Wine Estate, Baden Powell Drive, Stellenbosch on Friday, 19 June 2015 at 12h00 to transact the business as set out in the notice of the annual general meeting on pages 70 to 78 of the annual report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Friday, 12 June 2015, with the last day to trade being Friday, 5 June 2015.

NOTICE OF GENERAL MEETING OF PSG FINANCIAL SERVICES PERPETUAL PREFERENCE SHAREHOLDERS

Notice is hereby given that a general meeting of perpetual preference shareholders of PSG Financial Services will be held in the boardroom at 1st Floor, Ou Kollege, 35 Kerk Street, Stellenbosch on Thursday, 18 June 2015 at 09h00 to transact the business as set out in the notice of the general meeting on pages 92 to 94 of the annual report.

The date on which perpetual preference shareholders must be recorded as such in the share register to be eligible to vote at the general meeting is Friday, 12 June 2015, with the last day to trade being Friday, 5 June 2015.

Stellenbosch
20 May 2015

Sponsor
PSG Capital