

CAXTON AND CTP PUBLISHERS AND PRINTERS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/026616/06)

Share code: CAT ISIN: ZAE000043345

Preference share code: CATP ISIN: ZAE000043352

("Caxton" or "the company")

COMPETITION COMMISSION APPROVAL FOR ACQUISITION OF NAMPAK CARTONS AND LABELS DIVISION FROM NAMPAK PRODUCTS LIMITED (“NAMPAK”)

Shareholders are referred to the announcement released on SENS on 16 September 2013 advising that Caxton has entered into an agreement in terms of which it will acquire the operating division of Nampak Cartons and Labels in South Africa from Nampak.

Caxton is pleased to announce that Competition Tribunal approval of the transaction has now been received, that all the outstanding conditions precedent to the transaction have accordingly been fulfilled and that the effective date of the transaction will be 1 August 2014.

The Nampak Cartons and Labels business in South Africa is a significant player in the market and manufactures general folding cartons for a wide range of customers, as well as cigarette cartons for British American Tobacco and wet glued beer labels for SA Breweries.

This acquisition reflects the increasing strategic importance of the packaging divisions within Caxton. The turnover from these divisions has increased from around R677m (2012) to R764m (2013) and to R927m (2014). This acquisition will afford Caxton an even greater opportunity to expand its packaging offerings and to benefit from economies of scale. As a result of the acquisition, packaging turnover for the following year is expected to exceed R2 billion.

16 July 2014

Sponsor

Arcay Moela Sponsors Proprietary Limited

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