

PSG Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1970/008484/06
JSE share code: PSG
ISIN code: ZAE000013017
("PSG Group")

PSG Financial Services Limited
(Incorporated in the Republic of South Africa)
Registration number: 1919/000478/06
JSE share code: PGFP
ISIN code: ZAE000096079
("PSG Financial Services")

NO CHANGE STATEMENT

Shareholders are hereby advised that PSG Group's annual report, containing the audited condensed group financial statements for the year ended 28 February 2014, was dispatched to shareholders yesterday, 19 May 2014, and contains no modifications to the reviewed results which were announced on SENS on 16 April 2014. The annual report is also available at www.psggroup.co.za.

NOTICE OF ANNUAL GENERAL MEETING OF PSG GROUP

Notice is hereby given that the annual general meeting of PSG Group will be held at Spier Wine Estate, Baden Powell Drive, Stellenbosch on Friday, 20 June 2014 at 11h45 to transact the business as set out in the notice of the annual general meeting on pages 65 to 76 of the annual report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the annual general meeting is Friday, 13 June 2014, with the last day to trade being Friday, 6 June 2014.

NOTICE OF GENERAL MEETING OF PSG FINANCIAL SERVICES PERPETUAL PREFERENCE SHAREHOLDERS

Notice is hereby given that a general meeting of perpetual preference shareholders of PSG Financial Services will be held in the boardroom at 1st Floor, Ou Kollege, 35 Kerk Street, Stellenbosch on Thursday, 19 June 2014 at 09h00 to transact the business as set out in the notice of the general meeting on pages 90 to 94 of the annual report.

The date on which perpetual preference shareholders must be recorded as such in the share register to be eligible to vote at the general meeting is Friday, 13 June 2014, with the last day to trade being Friday, 6 June 2014.

Stellenbosch
20 May 2014

Sponsor
PSG Capital