

Standard Bank Group Limited

Registration No. 1969/017128/06

Incorporated in the Republic of South Africa

JSE share code: SBK

ISIN: ZAE000109815

NSX share code: SNB

NSX share code: SNB ZAE000109815

SBKP ZAE000038881 (First preference shares)

SBPP ZAE000056339 (Second preference shares)

JSE bond codes: SBS, SBK, SBN, SBR, ETN series SSN series and CLN series (all JSE listed bonds issued in terms of The Standard Bank of South Africa Limited's Domestic Medium Term Note Programme and Credit Linked Note Programme)
("Standard Bank Group" or "the group")

No Change Statement and Notice of Annual General Meeting

1. No Change Statement

Shareholders of the Standard Bank Group ("shareholders") are advised that the summarised annual financial statements of the group for the year ended 31 December 2013 as set out in the annual integrated report of the group, will be issued to shareholders on Friday, 25 April 2014 and contain no modifications to the audited results for the year ended 31 December 2013 which were released on the Stock Exchange News Service of the JSE Limited on Thursday, 6 March 2014 and subsequently issued to shareholders. An electronic version of the annual integrated report, the risk and capital management report and the full annual financial statements will be included in the annual integrated report distributed to shareholders and will also be available on the investor relations website of Standard Bank Group on Friday, 25 April 2014 during the course of the morning.

2. Annual General Meeting

The Annual General Meeting of shareholders will be held in the HP de Villiers Auditorium, Ground Floor, Standard Bank Centre, 6 Simmonds Street, Johannesburg on Thursday, 29 May 2014 at 09:00 to transact the business stated in the notice of the Annual General Meeting, which was issued together with the annual integrated report containing the summarised annual financial statements of the Standard Bank Group for the year ended 31 December 2013.

The record date for shareholders to participate in and vote at the Annual General Meeting is Friday, 23 May 2014. Accordingly the last day to trade to participate in and vote at the Annual General Meeting is Friday, 16 May 2014.

Johannesburg

25 April 2014

Lead sponsor

The Standard Bank of South Africa Limited

Independent Sponsor

Deutsche Securities (SA) Proprietary Limited