

Standard Bank Group Limited

Registration No. 1969/017128/06

Incorporated in the Republic of South Africa

JSE share code: SBK

ISIN: ZAE000109815

NSX share code: SNB

NSX share code: SNB ZAE000109815

SBKP ZAE000038881 (First preference shares)

SBPP ZAE000056339 (Second preference shares)

JSE bond codes: SBS, SBK, SBN, SBR, ETN series SSN series and CLN series (all JSE listed bonds issued in terms of The Standard Bank of South Africa Limited's Domestic Medium Term Note Programme and Credit Linked Note Programme)

("Standard Bank Group" or "the group")

### Financial Information Provided to Industrial and Commercial Bank of China Limited ("ICBC")

Standard Bank Group is required to disclose to ICBC sufficient information to enable ICBC to equity account the group's results on a quarterly basis. Accordingly, the following consolidated financial information, prepared on an International Financial Reporting Standards basis, is being provided to ICBC for the three months ended 31 March 2014.

### Statement of changes in ordinary shareholders' equity for the three months ended 31 March 2014

Rm	Balance at 1 January 2014	Earnings attributable to ordinary shareholders	Other movements for the period	Balance at 31 March 2014
Ordinary share capital	162			162
Ordinary share premium	17 964		35	17 999
Foreign currency reserves	6 810		(89)	6 721
Translation reserve	6 274		** (177)	6 097
Cash flow hedging reserve	536		88	624
Retained earnings	103 162	4 133	* (4 946)	102 349

Empowerment reserve and treasury shares	(2 131)		95	(2 036)
Other	2 969		398	3 367
<b>Total ordinary shareholders' equity</b>	<b>128 936</b>	<b>4 133</b>	<b>(4 507)</b>	<b>128 562</b>

\* Primarily comprises the ordinary dividends declared 6 March 2014.

\*\* The change in translation reserve principally arises from the translation impact on the group's foreign net asset value of the weakening of several other African currencies against the ZAR since 31 December 2013.

The information contained in this announcement has not been reviewed or reported on by the group's auditors.

Johannesburg

24 April 2014

Lead sponsor

The Standard Bank of South Africa Limited

Independent Sponsor

Deutsche Securities (SA) Proprietary Limited