

Liberty Holdings Limited
Incorporated in the Republic of South Africa
(Registration number: 1968/002095/06)
ISIN: ZAE000127148
JSE code: LBH
("Liberty Holdings" or the "Company")

POSTING OF LIBERTY HOLDINGS INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Posting of Integrated Annual Report

Shareholders are advised that the Company's Integrated Annual Report, containing the summary annual financial statements for the year ended 31 December 2013, was posted to shareholders on 31 March 2014. The Integrated Annual Report, together with the group annual financial statements, was also made available on the Company's website, www.liberty.co.za, on the same day. There are no changes to the provisional annual financial statements released on SENS on 27 February 2014.

The Company's auditors, PricewaterhouseCoopers Inc., have audited the results and the annual financial statements of the Liberty Holdings group and their unqualified report is available for inspection at the registered offices of Liberty Holdings.

Notice of the Annual General Meeting (AGM)

Notice is hereby given that the 46th AGM of Liberty Holdings' shareholders will be held on the Fourth Floor, Liberty Life Centre, 1 Ameshoff Street, Braamfontein, Johannesburg, 2001 on 23 May 2014 at 09:00, to transact the business as stated in the notice of the AGM. The notice of the AGM was posted to shareholders simultaneously with the Integrated Annual Report and is also available on the Company's website.

The record date on which a person must be registered as a shareholder in the register of the Company for purposes of being entitled to vote at the AGM is Friday, 16 May 2014, accordingly, the last date to trade for the AGM is Friday, 9 May 2014.

Johannesburg
1 April 2014

Sponsor:
Merrill Lynch South Africa (Pty) Limited