

Reunert Limited
(Incorporated in the Republic of South Africa)
Registration Number: 1913/004355/06
ISIN: ZAE000057428
Ordinary share code: RLO
Preference share code: RLZP
("Reunert" or "the Company")

FINALISATION ANNOUNCEMENT REGARDING THE REDEMPTION AND DELISTING OF ALL 350 000 ISSUED 5,5% CUMULATIVE PREFERENCE SHARES OF R2,00 EACH ("PREFERENCE SHARES") IN THE ISSUED CAPITAL OF THE COMPANY

Shareholders are referred to the announcement released on the Stock Exchange News Service ("SENS") on 5 June 2013 and published in the press on 6 June 2013 wherein they were advised that the Company had resolved to redeem and delist all the Preference Shares in accordance with Article 3.1.2.5.5 of the Company's Memorandum of Incorporation ("Redemption"). The Preference Shares will be redeemed at R2.10 per Preference Share, totaling R735 000 for the 350 000 Preference Shares, less dividend tax, where applicable ("the Redemption Consideration"), as disclosed in the SENS announcement and will thereafter be delisted from the JSE Limited.

As announced in a separate announcement on SENS on 5 June 2013, the Redemption and delisting of the Preference Shares will follow immediately after the payment of the preference dividend, amounting to 5,5 cents per preference share (gross) and 4,675 cents per preference share after the deduction of 15% dividend withholding tax on Monday 1 July 2013.

The Redemption is now confirmed and the salient dates and times below remains as announced on 5 June 2013 and published on 6 June 2013:

Salient dates and times

Last day to trade to be eligible for the redemption	Friday, 21 June 2013
Suspension of the Preference Shares on the JSE trading system	Monday, 24 June 2013
Record Date in order to receive the Redemption Consideration	Friday, 28 June 2013
Payment of the Redemption Consideration	Monday, 1 July 2013
Listing of Preference Shares terminated on the JSE trading system at commencement of trading on	Tuesday, 2 July 2013

Notes:

1. All times given are South African local times.
2. Share certificates may not be dematerialised or rematerialised after Friday, 21 June 2013.

On behalf of the board

Reunert Management Services Proprietary Limited

Company Secretary

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Contact information of Share Transfer
Secretaries

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Limited

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Sandton
13 June 2013

Transaction Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd

Sponsor: Rand Merchant Bank (A division of FirstRand Bank Limited)