

REUNERT LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 1913/004355/06
ISIN: ZAE000005930
Share code: RLZP
("company")

DECLARATION OF DIVIDEND NO 56
5½% CUMULATIVE PREFERENCE SHARES

NOTICE IS HEREBY GIVEN that a preference dividend at the rate of 5½% per annum has been declared for the half year ending 30 June 2013, payable in South African currency, on Monday, 1 July 2013, and amounts to 5,5 cents per preference share (gross).

The dividend has been declared from income reserves and no STC credits have been used.

A dividend withholding tax of 15% will be applicable to all shareholders who are not exempt from or who do not qualify for a reduced rate of withholding tax. The net dividend payable to shareholders subject to withholding tax at a rate of 15% thus amounts to 4,675 cents per preference share.

The issued preference share capital at the declaration date is 350 000 preference shares. Reunert's income tax reference number is 9100/101/71/7/P.

Immediately after the payment of the preference dividend, all of the 5,5% Cumulative Preference Shares will be redeemed and subsequently delisted from the JSE, as indicated in the company's circular to holders of the 5,5% Cumulative Preference Shares, issued on 5 June 2013 and in the company's separate announcement on the same date.

In compliance with the requirements of Strate, the following dates are applicable:

Last date to trade preference shares "CUM" dividend	Friday, 21 June 2013
Suspension of the Preference Shares on the JSE trading system	Monday, 24 June 2013
Record date for determining shareholders entitled to dividend	Friday, 28 June 2013
Payment date	Monday, 1 July 2013
Listing of Preference Shares terminated on the JSE trading system	Tuesday, 2 July 2013

Preference share certificates may not be dematerialised or rematerialised after Friday 21 June 2013.

On behalf of the board
Reunert Management Services Limited

Company Secretary

Registered Office

Lincoln Wood Office Park
6-10 Woodlands Drive
Woodmead
Sandton
2196

Contact information of Share
Transfer Secretaries

Computershare Investor Services
(Proprietary) Limited
Physical address: Ground Floor.
70 Marshall Street,
Johannesburg
Postal address: PO Box 61051,
Marshalltown, 2001
Telephone: +27 11 370 5000
Fax: +27 11 688 5222
E-mail:
web.queries@computershare.co.za
Website:
www.computershare.co.za

Woodmead
5 June 2013

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)