

PSG Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1970/008484/06
JSE Share code: PSG
ISIN code: ZAE000013017
("PSG Group")

PSG Financial Services Limited
(Incorporated in the Republic of South Africa)
Registration number: 1919/000478/06
JSE Share code: PGFP
ISIN code: ZAE000096079
("PSG Financial Services")

NO CHANGE STATEMENT AND NOTICE OF MEETINGS

Shareholders are hereby advised that PSG Group's annual report, containing the audited abridged financial statements for the year ended 28 February 2013, was dispatched to shareholders today, 20 May 2013, and contains no modifications to the reviewed results which were announced on SENS on Monday, 15 April 2013. The annual report is also available at www.psggroup.co.za.

NOTICE OF ANNUAL GENERAL MEETING OF PSG GROUP

Notice is hereby given that the Annual General Meeting of PSG Group will be held at Spier Wine Estate, Baden Powell Drive, Stellenbosch on Friday, 21 June 2013 at 12h15 to transact the business as set out in the notice of the Annual General Meeting on pages 69 to 78 of the annual report.

The date on which shareholders must be recorded as such in the share register to be eligible to vote at the Annual General Meeting is Friday, 14 June 2013, with the last day to trade being Friday, 7 June 2013.

NOTICE OF GENERAL AND ANNUAL GENERAL MEETINGS OF PSG FINANCIAL SERVICES

NOTICE OF ANNUAL GENERAL MEETING OF ORDINARY SHAREHOLDER

Notice is hereby given that the Annual General Meeting of the ordinary shareholder of PSG Financial Services will be held in the boardroom at 1st Floor, Ou Kollege, 35 Kerk Street, Stellenbosch on Thursday, 20 June 2013 at 08h30 to

transact the business as set out in the notice of the Annual General Meeting.

NOTICE OF GENERAL MEETING OF PREFERENCE SHAREHOLDERS

Notice is hereby given that a General Meeting of preference shareholders of PSG Financial Services will be held in the boardroom at 1st Floor, Ou Kollege, 35 Kerk Street, Stellenbosch on Thursday, 20 June 2013 at 09h00 to transact the business as set out in the notice of the General Meeting on pages 92 to 96 of the annual report.

The date on which preference shareholders must be recorded as such in the share register to be eligible to vote at the General Meeting is Friday, 14 June 2013, with the last day to trade being Friday, 7 June 2013.

Stellenbosch
20 May 2013

Sponsor
PSG Capital