

Standard Bank Group Limited

Registration No. 1969/017128/06

Incorporated in the Republic of South Africa

JSE share code: SBK

ISIN: ZAE000109815

NSX share code: SNB

NSX share code: SNB ZAE000109815

SBKP ZAE000038881 (First preference shares)

SBPP ZAE000056339 (Second preference shares)

JSE bond codes: SBS, SBK, SBN, SBR, ETN series SSN series and CLN series (all JSE listed bonds issued in terms of The Standard Bank of South Africa Limited's Domestic Medium Term Note Programme and Credit Linked Note Programme)
("Standard Bank Group" or "the group")

No Change Statement, Notice of Annual General Meeting and Financial Information
Provided to Industrial and Commercial Bank of China Limited ("ICBC")

1. No Change Statement

Shareholders of the Standard Bank Group ("shareholders") are advised that the summarised annual financial statements of the group for the year ended 31 December 2012 as set out in the annual integrated report of the group, will be issued to shareholders on Friday, 26 April 2013 and contain no modifications to the audited results for the year ended 31 December 2012 which were released on the Stock Exchange News Service of the JSE Limited on Thursday, 7 March 2013 and subsequently issued to shareholders. An electronic version of the annual integrated report, the risk and capital management report and the full annual financial statements will be included in the annual integrated report distributed to shareholders and will also be available on the investor relations website of Standard Bank Group on Friday, 26 April 2013 during the course of the morning.

2. Annual General Meeting

The Annual General Meeting of shareholders will be held in the HP de Villiers Auditorium, Ground Floor, Standard Bank Centre, 6 Simmonds Street, Johannesburg on Thursday, 30 May 2013 at 09:00 to transact the business stated in the notice of the Annual General Meeting, which was issued together with the annual integrated report containing the

summarised annual financial statements of the Standard Bank Group for the year ended 31 December 2012.

The record date for shareholders to participate in and vote at the Annual General Meeting is Friday, 24 May 2013. Accordingly the last day to trade to participate in and vote at the Annual General Meeting is Friday, 17 May 2013.

3. Financial Information Provided to ICBC

Standard Bank Group is required to disclose to ICBC sufficient information to enable ICBC to equity account the group's results on a quarterly basis. Accordingly, the following consolidated financial information, prepared on an International Financial Reporting Standards basis, is being provided to ICBC for the three months ended 31 March 2013.

Statement of changes in ordinary shareholders' equity for the three months ended 31 March 2013

Rm	* Balance at 1 January 2013	Earnings attributable to ordinary shareholders	Other movements for the period	Balance at 31 March 2013
Ordinary share capital	161			161
Ordinary share premium	17 931		54	17 985
Foreign currency reserves	412		1 840	2 252
Translation reserve	(2)		*** 2 046	2 044
Cash flow hedging reserve	414		(206)	208
Retained earnings	93 534	3 986	** (4 054)	93 466
Empowerment reserve and treasury shares	(3 471)		97	(3 374)
Other	2 503		261	2 764
Total ordinary shareholders' equity	111 070	3 986	(1 802)	113 254

* IFRS 10 – *Consolidated Financial Statements*, IFRS 11 – *Joint Arrangements* and the amendments to IAS 19 – *Employee Benefits* were adopted retrospectively on 1 January

2013. These requirements resulted in an increase of R700m in the group's reserves at 1 January 2013 as an opening balance restatement.

** Primarily comprises the cash component of the ordinary dividends declared 7 March 2013.

*** The change in translation reserve principally arises from the translation impact on the group's foreign net asset value of a R9.19 Rand / 1 US dollar exchange rate at 31 March 2013 compared to a rate of R8.48 at 31 December 2012.

The information contained in this announcement regarding the group's results for the quarter ended 31 March 2013 has not been reviewed or reported on by the group's auditors.

Johannesburg

26 April 2013

Lead sponsor

The Standard Bank of South Africa Limited

Independent Sponsor

Deutsche Securities (SA) Proprietary Limited