

Liberty Holdings Limited
Incorporated in the Republic of South Africa
(Registration number: 1968/002095/06)
ISIN: ZAE000127148
Alpha code: LBH
("Liberty Holdings" or the "Company")

POSTING OF LIBERTY HOLDINGS INTEGRATED ANNUAL REPORT, NO CHANGE
STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Posting of Integrated Annual Report

Shareholders are advised that the Company's Integrated Annual Report, containing the annual financial statements for the year ended 31 December 2012, was posted to shareholders on 30 March 2013. The Integrated Annual Report was also made available on the Company's website, www.liberty.co.za, on the same day. There are no changes to the provisional annual financial statements released on SENS on 28 February 2013.

The Company's auditors, PricewaterhouseCoopers Inc., have audited the results and the annual financial statements of the Liberty group and their unqualified report is available for inspection at the registered offices of Liberty Holdings.

Notice of the Annual General Meeting

Notice is hereby given that the 45th Annual General Meeting of Liberty Holdings' shareholders will be held on the Fourth Floor, Liberty Life Centre, 1 Ameshoff Street, Braamfontein, Johannesburg, 2001 on 17 May 2013 at 09:00, to transact the business as stated in the notice of the Annual General Meeting. The notice of the Annual General Meeting was posted to shareholders simultaneously with the Integrated Annual Report and is available on the Company's website.

Johannesburg
2 April 2013
Sponsor
Merrill Lynch South Africa (Pty) Limited