

**REUNERT LIMITED**

(Incorporated in South Africa)  
Registration No.: 1913/004355/06  
ISIN: ZAE000057428  
Share Code: RLO and RLZP  
("Reunert" or "the company")

**NOTICE OF CLASS MEETING AND NOTICE OF COMBINED MEETING**

Notice of class meeting

Notice is hereby given that a shareholders' meeting ("class meeting") of the holders ("preference shareholders") of 5½% cumulative preference shares ("preference shares") will be held at:

Reunert Boardroom  
Lincoln Wood Office Park  
6-10 Woodlands Drive  
Woodmead  
Johannesburg  
on Tuesday, 12 February 2013, at 9h00,

to approve amendments to the terms attaching to the preference shares contained in the company's memorandum of incorporation, relating mainly to aligning the terms of the preference shares to the Companies Act, 2008 and the JSE Listings Requirements and including the provision for a redemption of the preference shares, at the option of the company, as stated in the notice of meeting of preference shareholders, which will be posted on or about 21 December 2012, together with the company's integrated report.

Preference shareholders are advised that the proposed amendments to the preference shares, if passed, will allow the company, at its option, to redeem the preference shares at R2,00 per preference share, which redemption value is substantially above the value at which the shares have been trading prior to this announcement. Preference shareholders are advised that if and until the resolutions amending the preference share rights are passed at the class meeting, there is no certainty that these amendments will be approved by the preference shareholders and the ordinary shareholders.

Notice of combined meeting

Notice is hereby given that a shareholders' meeting ("combined meeting") of the holders of preference shares and the holders of the ordinary shares will be held at:

Reunert Boardroom  
Lincoln Wood Office Park  
6-10 Woodlands Drive  
Woodmead  
Johannesburg  
on Tuesday, 12 February 2013,

immediately after the conclusion of the class meeting, which is scheduled to commence at 9h00, to transact the business as stated in the notice of combined meeting of 5.5% cumulative preference shareholders and ordinary shareholders, which will be posted on or about 21 December 2012, together with the company's integrated report.

#### Salient dates

The notice of class meeting and the notice of the combined meeting will be sent to the holders of preference shares and/or the holders of the ordinary shares, as the case may be, who are recorded as such in the company's securities register on 14 December 2012, being the record date set by the board of directors of the company, determining which preference shareholders and ordinary shareholders are entitled to receive notice of the meetings.

The record date on which the preference shareholders and/or the ordinary shareholders, as the case may be, must be registered as such in the company's securities register in order to attend and vote at the class meeting or the combined meeting is 1 February 2013, being the record date set by the board of directors of the company determining which shareholders are entitled to attend and vote at the relevant meeting. The last day to trade in order to be entitled to vote at the class meeting and/or the combined meeting, as the case may be, will therefore be 25 January 2013.

Proxy forms must be lodged at the share transfer secretaries, Computershare Investor Services (Proprietary) Limited, to be received by them not later than 9h00 on Monday, 11 February 2013.

On behalf of the board  
Reunert Management Services Limited  
Company Secretary

#### Registered Office

Lincoln Wood Office Park  
6-10 Woodlands Drive  
Woodmead  
Sandton  
2196

#### Contact information of Share Transfer Secretaries

Computershare Investor Services  
(Proprietary) Limited  
Physical address: Ground Floor.  
70 Marshall Street,  
Johannesburg  
Postal address: PO Box 61051,  
Marshalltown, 2001

Telephone: +27 11 370 5000  
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E-mail:  
[web.queries@computershare.co.za](mailto:web.queries@computershare.co.za)  
Website:  
[www.computershare.co.za](http://www.computershare.co.za)

Woodmead  
13 December 2012

Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)