

PSG Group Limited
Incorporated in the Republic of South Africa
Registration number: 1970/008484/06
JSE share code: PSG
ISIN number: ZAE000013017
("PSG Group" or "the company")

EXERCISE OF OPTIONS BY DIRECTORS IN TERMS OF THE PSG GROUP LIMITED
SUPPLEMENTARY SHARE INCENTIVE TRUST

In compliance with rules 3.63 to 3.74 of the JSE Limited Listings
Requirements, the following information is disclosed:

1.

NAME OF DIRECTOR	PJ Mouton
COMPANY OF WHICH I AM A DIRECTOR	PSG Group Limited
STATUS:EXECUTIVE/NON-EXECUTIVE	Executive
TYPE OF SECURITIES	Shares
CLASS OF SECURITIES	Ordinary
DATE OF TRANSACTION	31 August 2012
OPTION STRIKE PRICE	R18.7703
NUMBER OF OPTIONS EXERCISED	40 827
TOTAL RAND VALUE OF OPTIONS	R766 335.04
STRIKE DATE OF OPTIONS	28 August 2012
PERIOD OF EXERCISE	Participants have a 30 day period from the strike date during which options can be exercised
NAME OF ASSOCIATE	Piet Mouton Trust
RELATIONSHIP WITH DIRECTOR	Director is trustee and beneficiary of associate
NATURE OF TRANSACTION	Acquisition of shares in PSG Group through the exercise of options(Off-market transaction)
NATURE AND EXTENT OF INTEREST IN THE TRANSACTION	Indirect, Beneficial
CLEARANCE OBTAINED	Yes
2.

NAME OF DIRECTOR	WL Greeff
COMPANY OF WHICH I AM A DIRECTOR	PSG Group Limited
STATUS:EXECUTIVE/NON-EXECUTIVE	Executive
TYPE OF SECURITIES	Shares
CLASS OF SECURITIES	Ordinary
DATE OF TRANSACTION	31 August 2012
OPTION STRIKE PRICE	R18.7703
NUMBER OF OPTIONS EXERCISED	49 205
TOTAL RAND VALUE OF OPTIONS	R923 592.61
STRIKE DATE OF OPTIONS	28 August 2012
PERIOD OF EXERCISE	Participants have a 30 day period from the strike date during which options can be exercised
NAME OF ASSOCIATE	Wynand Greeff Trust
RELATIONSHIP WITH DIRECTOR	Director is trustee and beneficiary of associate
NATURE OF TRANSACTION	Acquisition of shares in PSG

NATURE AND EXTENT OF INTEREST IN
THE TRANSACTION
CLEARANCE OBTAINED

Group through the exercise of
options(Off-market transaction)
Indirect, Beneficial

Yes

3.

NAME OF DIRECTOR
COMPANY OF WHICH I AM A DIRECTOR
STATUS:EXECUTIVE/NON-EXECUTIVE
TYPE OF SECURITIES
CLASS OF SECURITIES
DATE OF TRANSACTION
OPTION STRIKE PRICE
NUMBER OF OPTIONS EXERCISED
TOTAL RAND VALUE OF OPTIONS
STRIKE DATE OF OPTIONS
PERIOD OF EXERCISE

JA Holtzhausen
PSG Group Limited
Executive
Shares
Ordinary
31 August 2012
R18.7703
42 789
R803 162.37
28 August 2012
Participants have a 30 day
period from the strike date
during which options can be
exercised

NATURE OF TRANSACTION

Acquisition of shares in PSG
Group through the exercise of
options(Off-market transaction)

NATURE AND EXTENT OF INTEREST IN
THE TRANSACTION
CLEARANCE OBTAINED

Direct, Beneficial

Yes

4.

NAME OF DIRECTOR
COMPANY OF WHICH I AM A DIRECTOR

STATUS:EXECUTIVE/NON-EXECUTIVE
TYPE OF SECURITIES
CLASS OF SECURITIES
DATE OF TRANSACTION
OPTION STRIKE PRICE
NUMBER OF OPTIONS EXERCISED
TOTAL RAND VALUE OF OPTIONS
STRIKE DATE OF OPTIONS
PERIOD OF EXERCISE

B van der Linde
Curro Holdings Limited (major
subsidiary of PSG Group)
Executive
Shares
Ordinary
31 August 2012
R18.7703
11 930
R223 929.68
28 August 2012
Participants have a 30 day
period from the strike date
during which options can be
exercised

NATURE OF TRANSACTION

Acquisition of shares in PSG
Group through the exercise of
options(Off-market transaction)

NATURE AND EXTENT OF INTEREST IN
THE TRANSACTION
CLEARANCE OBTAINED

Direct, Beneficial

Yes

Clearance to deal in these shares was obtained in accordance with rule
3.66 of the JSE Listings Requirements.

Stellenbosch
31 August 2012

Sponsor
PSG Capital