

SUMMARISED FINANCIAL RESULTS

FOR THE YEAR ENDED
30 JUNE

2025

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Performance highlights

for the year ended **30 June 2025**

Unlocked

R7.47 billion

in capital with the sale of SG Fleet

Distributed

R5.54 billion

to shareholders in the form of
a special dividend[#]

Dividend per share[#]
increased by

**2 616.7% to
1 630 cents**

(2024: 60 cents)

Revenue decreased by

**1.4% to
R44.51 billion**

(June 2024: R45.15 billion*)

EBITDA decreased by

**2.4% to
R3.68 billion**

(June 2024: R3.77 billion*)

Operating profit decreased by

**8.9% to
R1.87 billion**

(June 2024: R2.06 billion*)

Profit before taxation decreased

by **5.8%** to

R1.25 billion

(June 2024: R1.32 billion*)

Earnings per share decreased by

**4.1% to
237.2 cents**

(June 2024: 247.3 cents*)

Headline earnings per share

decreased by **1.2%** to

239.8 cents

(June 2024: 242.7 cents*)

Net tangible asset value per
share increased by

**281.4% to
R26.32**

(June 2024: R6.90)

* Restated for continuing operations

[#] Paid in June 2025

Financial performance

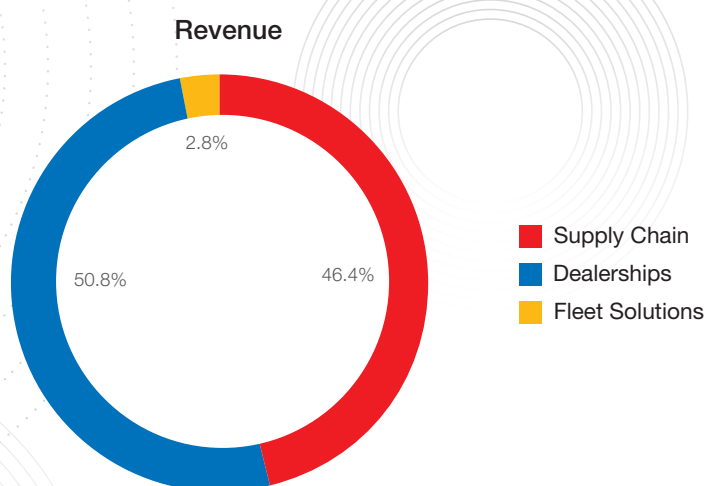
Super Group successfully completed the sale of SG Fleet Group Limited (“SG Fleet”) in the second half of the financial year, receiving proceeds of AUD641.37 million (R7.47 billion) on 30 April 2025. Of this amount, R1.96 billion was allocated to debt reduction, with R800 million repaid by 30 June 2025 and the remaining R1.16 billion settled by the end of August 2025. A special dividend of R5.54 billion (R16.30 per ordinary share) was distributed to shareholders on 23 June 2025. SG Fleet has been classified as a discontinued operation in the current financial year.

On 30 June 2025, Super Group signed an agreement to sell the inTime group (excluding Ader) to Mutares SE & Co. KGaE, a listed private equity holding company headquartered in Munich, Germany. All conditions to the agreement were fulfilled subsequent to year end and the sale was concluded on 31 July 2025. The inTime group, excluding Ader, has been classified as a discontinued operation in the current financial year.

In the United Kingdom (UK), Super Group exited its Suzuki dealerships and reclassified its Kia and Hyundai dealerships as held for sale during the second half of the financial year.

Impacted by poor results in the UK Dealerships and the Supply Chain Africa Commodity businesses, the Group’s revenue from continuing operations decreased by 1.4% to R44.51 billion (June 2024: R45.15 billion).

Revenue contributions from the Supply Chain, Dealerships and Fleet Solutions divisions were 46.4%, 50.8% and 2.8% respectively.



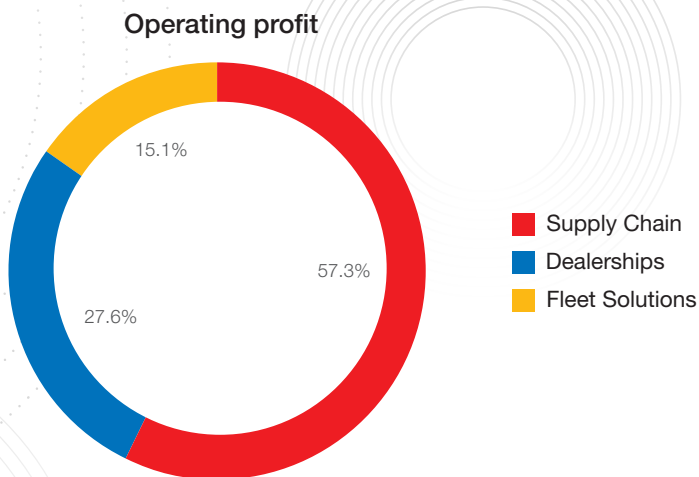
EBITDA decreased by 2.4% to R3.68 billion (June 2024: R3.77 billion).

Depreciation and amortisation increased by 5.4% to R1.81 billion (June 2024: R1.72 billion), largely as a result of the capital expenditure in the Supply Chain Consumer businesses.

Operating profit decreased by 8.9% to R1.87 billion (June 2024: R2.06 billion), with the overall operating margin of 4.2% (June 2024: 4.6%) impacted by weaker margins in the Supply Chain Africa Commodity businesses and Dealerships UK. Operating profit margins increased slightly in Fleet Africa.

Financial performance (continued)

Operating profit contribution for the Supply Chain division was 57.3%, with the Dealerships and the Fleet Solutions divisions contributing 27.6% and 15.1% respectively.



Net finance costs decreased by 16.0% to R637.2 million (June 2024: R758.6 million), primarily as a result of the interest earned on the proceeds from the SG Fleet disposal, good working capital management and interest rate decreases.

Profit before tax for the year to June 2025 was R1.25 billion (June 2024: R1.32 billion), a decrease of 5.8%.

Total profit after tax and non-controlling interests of the discontinued operations was R3.49 billion, compared to a loss of R322.0 million in the prior year. The profit from discontinued operations in the current year included a capital profit of R4.27 billion on the sale of SG Fleet.

Earnings per share from continuing operations decreased by 4.1% to 237.2 cents (June 2024: 247.3 cents) and headline earnings per share for continuing operations decreased by 1.2% to 239.8 cents (June 2024: 242.7 cents).

Earnings per share for the Group, including the discontinued operations, increased from 12.9 cents in June 2024 to 119.8 cents and headline earnings per share increased by 26.2% to 446.3 cents (June 2024: 353.8 cents).

Super Group settled R1.35 billion of listed senior unsecured notes during the year, including R800 million related to the early redemption of 50% of SPG012, SPG016 and SPG017 in accordance with the bond noteholders' consent to the disposal of SG Fleet.

Net debt, excluding IFRS 16's Right Of Use (ROU) lease liabilities, was R2.75 billion at 30 June 2025 (30 June 2024: R24.96 billion), resulting in a net debt to equity ratio of 20.6%, down from 136.3% at 30 June 2024. The Group continued to meet its debt covenants.

The net tangible asset value per share increased by 281.4% from R6.90 at 30 June 2024 to R26.32 at 30 June 2025.

Operating cash flow for the total group decreased by 11.2% for the year to R7.61 billion (June 2024: R8.57 billion), mainly as a result of only including SG Fleet's cash flows for 10 months of the current year. Working capital cash inflow (excluding lease portfolio assets) was R490.3 million, compared to an outflow of R923.0 million in the previous year. Lease portfolio assets working capital outflow of R4.74 billion was 31.8% lower than the previous year (30 June 2024: R6.94 billion).

Subsequent to the sale of SG Fleet, S&P reaffirmed the Group's long-term national scale rating of 'zaAAA' and short-term national scale rating of 'zaA-1+'.

Divisional review | Continuing operations

Supply Chain

Supply Chain Africa

R'million	Change	Year ended 30 June 2025 Audited	Year ended 30 June 2024 Restated*
Revenue	(1.1%)	17 129.2	17 323.8
EBITDA	(0.2%)	2 210.0	2 213.6
Operating profit	(7.6%)	1 088.6	1 178.3
Operating profit margin		6.4%	6.8%

* Restated for continuing operations

Supply Chain Africa's revenue declined by 1.1% while operating profit reduced by 7.6%, primarily due to underperformance in the commodity transport segment. This weakness was driven by persistently low coal export volumes, ongoing border delays and slow turnaround times at South African ports. Profitability was further impacted by bad debts within the coal operation. The reduction in the current year operating profit contribution from the commodity transport segment amounted to R160.7 million.

The consumer-focused businesses delivered an excellent performance underpinned by new business wins, product diversification and expanded logistics activities. This performance was achieved despite the ongoing financial pressures on consumers and continuing constrained household expenditure.

The industrial transport businesses performed adequately in a market showing no growth and facing the reality of some customer disinvestment from South Africa. During the year, the Group took the decision to close TradeMaw, a South African commodity trading business.

Supply Chain Europe | AMCO and Ader

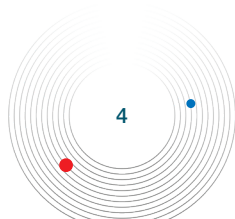
R'million	Change	Year ended 30 June 2025 Audited	Year ended 30 June 2024 Restated*
Revenue	(0.1%)	3 507.5	3 510.7
EBITDA	(7.5%)	160.6	173.6
Operating loss	(40.6%)	(4.0)	(6.7)
Operating profit margin		(0.1%)	(0.2%)

* Restated for continuing operations

Supply Chain Europe's revenue from continuing operations decreased by 0.1% to R3.51 billion (30 June 2024: R3.51 billion). Revenue in the AMCO business declined due to a sharp drop in UK automotive production and export volumes. Current UK production levels are the lowest since 1956, with output more than 50% below the 20-year average – including the years impacted by Covid-19.

As a consequence of the very poor trading environment, both AMCO and Ader reported trading losses for the year to June 2025, despite a substantially improved performance from Ader. Both businesses have reduced operational overheads and AMCO is focusing on the application of Artificial Intelligence in the automation of many administration and planning activities.

Better financial performances are expected from both businesses in the forthcoming financial year.



Divisional review | Continuing operations (continued)

Dealerships

Dealerships SA

R'million	Change	Year ended 30 June 2025 Audited	Year ended 30 June 2024 Audited
Revenue	(1.3%)	10 649.1	10 784.1
EBITDA	1.1%	482.2	477.1
Operating profit	(1.4%)	398.7	404.4
Operating profit margin		3.7%	3.7%

Revenue in the South African Dealerships declined by 1.3%, primarily due to a 6.7% drop in new car sales volumes. This impact was partially offset by a 5.6% increase in used car sales volumes. The overall revenue performance was supported by a well-diversified portfolio of value and volume brands, with particularly strong representation from leading Asian manufacturers. New car sales of Asian brands grew by 20.8%, while luxury brand volumes declined by 2.5%, reflecting the ongoing structural shift in the South African automotive market.

The strategic expansion of multi-branded franchise operations significantly broadened market reach and enhanced customer choice. Consistent operational excellence was demonstrated across all facets of the business, from managing new and used vehicle sales to maintaining superior service standards. Disciplined cost optimisation and prudent financial management were instrumental in underpinning a strong overall performance.

The operating margin was consistent with the previous year at 3.7%, with higher margins in the aftermarket services activities being offset by slightly lower new and used car margins.

Dealerships UK

R'million	Change	Year ended 30 June 2025 Audited	Year ended 30 June 2024 Restated*
Revenue	(3.4%)	11 974.4	12 395.2
EBITDA	(28.5%)	267.0	373.6
Operating profit	(49.0%)	123.8	243.1
Operating profit margin		1.0%	2.0%

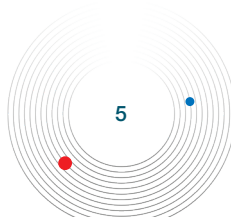
* Restated for continuing operations

The Dealerships UK operating profit declined by 49.0% to R123.8 million (30 June 2024: restated profit of R243.1 million) on the back of a decline in Ford's market share, declining to 5.8% from a historically market leading position. This was further compounded by a decline in dealer volumes and margins due to the effect of the Vehicle Emissions Trading Schemes (VETS) legislation on the availability and supply of combustible fuel vehicles. The 2025 VETS regulations require Original Equipment Manufacturers to ensure that at least 28% of their new car sales are zero-emission vehicles, primarily plug-in battery electric vehicles, up from 22% in 2024. Manufacturers that fail to meet this target face significant financial penalties for exceeding the allowed supply of combustion engine vehicles. Additionally, this has been a factor in the UK average passenger car parc age increasing to 10.6 years.

New car sales volumes declined by 7.9% and used car sales volumes increased by 10.3% within the continuing operations for the year under review.

As a result of a strategic repositioning and rationalisation of the dealership network, Super Group exited its Suzuki dealerships and reclassified its Kia and Hyundai dealerships as held for sale during the second half of the financial year.

The expanded representation of Omoda and Jaecoo brands has been successfully implemented across multiple Ford sites through a multi-franchise strategy, showing strong growth potential.



Divisional review | Continuing operations (continued)

Fleet Solutions

Fleet Africa

R'million	Change	Year ended 30 June 2025 Audited	Year ended 30 June 2024 Audited
Revenue	9.7%	1 240.3	1 130.2
EBITDA	5.3%	538.1	510.8
Operating profit	11.4%	286.1	256.7
Operating profit margin		23.1%	22.7%

Fleet Africa delivered a strong performance despite limited parastatal tender activity by successfully maintaining ad hoc rental volumes and optimising operational costs. Revenue increased by 9.7% to R1.24 billion (30 June 2024: R1.13 billion) and operating margins improved from 22.7% to 23.1% in the current year.

The business remains focused on expanding its corporate client base while differentiating itself through optimal operational delivery and rigorous cost containment within its existing customer portfolio.

Services

The Services segment reported an operating loss of R20.5 million for the year (30 June 2024: restated loss of R19.6 million).

Outlook

Despite the prevailing difficult trading conditions in both Southern Africa and Europe, the Group expects to perform at improved earning levels in the forthcoming financial year.

The potential improvement in comparative performance does partially rely on an enhanced performance from the Southern African commodity supply chain businesses, in relation to copper exports, in particular. The benefits of rationalising the Dealership operations and cost structures across the UK should also contribute to a better earnings performance in the forthcoming year.

The Consumer Supply Chain and Fleet Lease businesses are expected to perform well, mainly as a result of a number of new customers and expanded service offerings. The South African Dealership operations are expected to maintain their strong performance, with revenue growth anticipated from the expanding network of emerging brands.

The Group balance sheet is robust and cash flow should be satisfactory, positioning the business optimally for an improved financial performance over the next year.

With improved capital allocation and reduced financial leverage, Super Group is well-positioned to pursue high-growth opportunities and respond effectively to macroeconomic volatility. The Group remains firmly focused on scalable, high-performing operations across sub-Saharan Africa, the UK, and Spain, reinforcing its commitment to sustainable value creation.

Divisional review | Discontinued operations

SG Fleet

The successful disposal of SG Fleet marked a pivotal milestone for Super Group, unlocking significant value for shareholders and materially enhancing the Group's financial strength and flexibility. The transaction enabled a return of R5.54 billion to shareholders through a dividend of R16.30 cents per ordinary share, while R1.96 billion was directed towards the reduction of interest-bearing debt. As a result, the Group's capital structure improved substantially, with net gearing excluding ROU liabilities decreasing from 136.3% to 20.6%, and the net debt to EBITDA ratio improving from 2.96x to 0.75x.

Following the disposal, Super Group is a more focused and agile organisation, offering a simplified and more compelling investment proposition. The streamlined structure enhances transparency, providing investors with a clearer view of the Group's core value drivers and operational priorities.

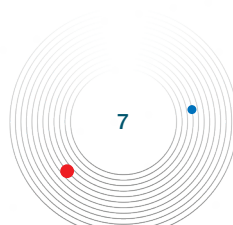
inTime

The Group has strategically exited inTime in Germany and Eastern Europe after facing sustained challenges. These arose primarily from a sharp decline in European automotive parts volumes, coupled with significant margin pressure caused by a slowdown in vehicle manufacturing activity in Germany.

The objective was to identify a buyer capable of harnessing inTime's established network and operational strengths, while positioning the business for future growth. This goal was successfully achieved with the sale of inTime to Mutares SE & Co. KGaA, a transaction concluded in July 2025.

Suzuki, Hyundai and Kia dealerships (UK)

In the UK, Super Group exited its Suzuki dealerships and reclassified its Kia and Hyundai dealerships as held for sale during the second half of the financial year.



Results presentation

The Group's annual results for the year ended 30 June 2025 will be published on <https://supergroup.co.za/latest-results/> on 9 September 2025 once the SENS announcement has been released. The investor presentation will be hosted virtually at 10:00 CAT on that day. Registration information can be requested from michelle.neilson@supergrp.com. Copies of the full announcement are available on request from the Group Company Secretary, John Mackay, at john.mackay@supergrp.com.

Dividend

It is noted that a special dividend of R5.54 billion, representing R16.30 per ordinary share was distributed to shareholders on 23 June 2025, post the sale of SG Fleet.

No further dividend is being declared for the financial year to 30 June 2025. The normal annual dividend payment policy will remain in effect for the financial year to the end of June 2026.

Appreciation

The Group expresses its sincere gratitude to its staff, customers, suppliers, shareholders and board members for their ongoing support.

On behalf of the Board

V Chitalu
Chairperson

8 September 2025
Sandton

P Mountford
Chief Executive Officer

Certain statements in this document are not reported financial results or historical information, but forward-looking statements. Such forward-looking statements are not a guarantee of future performance. Rather, they are based on current views and assumptions and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Super Group and are difficult to predict, that may cause the actual results, performance, achievements or developments of Super Group or the industries in which it operates to differ materially from any future results, performance, achievements or developments expressed or implied by the forward-looking statements. Super Group expressly disclaims any obligation or undertaking to provide or disseminate any updates or revisions to any forward-looking statements contained in this document.

Independent auditor's report on the summarised consolidated financial statements

To the shareholders of Super Group Limited

Opinion

The summarised consolidated financial statements, which comprise the summarised consolidated statement of financial position as at 30 June 2025, the summarised consolidated statements of comprehensive income, consolidated statement of changes in equity and consolidated cash flows for the year then ended, and related notes, are derived from the audited financial statements of Super Group Limited ("the Group") for the year ended 30 June 2025.

In our opinion, the accompanying summarised consolidated financial statements are consistent, in all material respects, with the audited financial statements, in accordance with the basis of preparation and accounting policies note to the summarised consolidated financial statements, and the requirements of the Companies Act of South Africa, as applicable to summarised consolidated financial statements.

The summarised consolidated financial statements do not contain all the disclosures required by IFRS[®] Accounting Standards as issued by the International Accounting Standards Board (IFRS Accounting Standards). Reading the summarised consolidated financial statements and our report thereon, therefore, is not a substitute for reading the audited financial statements and our report thereon. The summarised consolidated financial statements and the audited financial statements do not reflect the effects of events that occurred subsequent to that date of our report on the audited financial statements.

We expressed an unmodified audit opinion on the audited financial statements in our report dated 8 September 2025. That report also includes the communication of key audit matters. Key audit matters are those matters that in our professional judgement, were of most significance in our audit of the financial statements for the current period.

Directors' responsibility for the summarised consolidated financial statements

Directors are responsible for the preparation of the summarised consolidated financial statements in accordance with the basis of preparation set out in the Basis of preparation and accounting policies section of the Summarised Consolidated Financial Statements.

Auditors' responsibility

Our responsibility is to express an opinion on whether the summarised consolidated financial statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (ISA) 810 (Revised), "Engagements to Report on Summary Financial Statements."

KPMG Inc.

Per David Read

Chartered Accountant (SA)

Registered Auditor

Director

8 September 2025

85 Empire Road

Parktown

2193

Basis of preparation and accounting policies

The Summarised Consolidated Financial Statements for the year ended 30 June 2025 are prepared in accordance with the requirements of the JSE Limited (JSE) Listings Requirements and Debt and Specialist Securities Listings Requirements (JSE Listings Requirements) and the requirements of the Companies Act of South Africa. The JSE Listings Requirements require Summary Financial Statements to be prepared in accordance with the framework concepts and the measurement and recognition requirements of IFRS Accounting Standards as issued by the International Accounting Standards Board (IFRS Accounting Standards) and the SAICA Financial Reporting Guides as issued by the Accounting Practices Committee and Financial Pronouncements as issued by the Financial Reporting Standards Council and to also, as a minimum, contain the information required by International Accounting Standards (IAS) 34 Interim Financial Reporting.

These Summarised Consolidated Financial Statements do not include all the information required for full financial statements and should be read in conjunction with the Consolidated Financial Statements for the year ended 30 June 2025. The financial statements for the year ended 30 June 2025 from which the summarised Consolidated Financial Statements have been extracted, have been prepared in accordance with IFRS Accounting Standards as issued by the International Accounting Standards Board (IFRS Accounting Standards) and are consistent with those applied in the previous consolidated financial statements for the year ended 30 June 2024. The definitions of capital items, PPA, EBITDA, and related adjustments are included in the accounting policies in the June 2024 Annual Financial Statements.

The Consolidated Financial Statements for the year ended 30 June 2025, which have been audited by KPMG Inc. (the independent Auditor), and their accompanying unmodified audit report, which includes their key audit matters, are available from the issuers registered office. The independent Auditor's Report on page 9, does not necessarily report on all information contained in the Summarised Financial Results for the year ended 30 June 2025.

<https://supergroup.co.za/latest-results/>

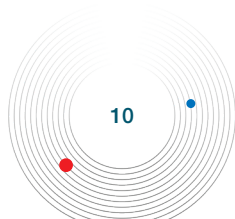
Shareholders and noteholders are therefore advised that in order to obtain a full understanding of the nature of the Auditor's engagement, they should obtain a copy of both the independent Auditor's Report together with the accompanying financial information from the issuers registered office.

Standards effective for reporting periods starting on or after 1 July 2025:

- Lack of exchangeability (Amendments to IAS 21)

Standards effective immediately upon issuance, when issued:

- International Tax Reform – Pillar Two Model Rules (Amendments to IAS 12)



Basis of preparation and accounting policies (continued)

Effective for the financial year commencing 1 July 2026:

- Classification and measurement of financial instruments (Amendments to IFRS 9 and IFRS 7)
- Settlement by electronic payments (Amendments to IFRS 9)

Effective for the financial year commencing 1 July 2027:

- Presentation and disclosure in financial statements (IFRS 18)
- Subsidiaries without Public Accountability: Disclosures (IFRS 19)

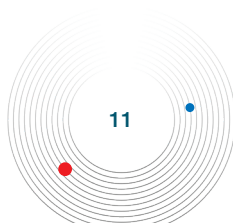
Standards effective at the option of the entity (effective date has been deferred indefinitely):

- Sale or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to IFRS 10 and IAS 28)

The Board's initial view on these standards not yet effective is that the impact is not expected to be material. During the year, the Group has adopted all the new and revised standards issued by the International Accounting Standards Board that are relevant to its operations and effective for annual reporting periods beginning 1 July 2024. The adoption thereof did not have a material impact on the summarised consolidated financial statements.

The Summarised Consolidated Financial Statements are presented in Rand, which is the Company's functional currency and the Group's presentation currency, rounded to the nearest thousand.

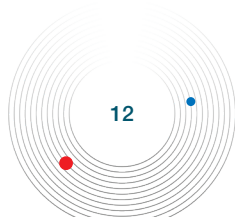
The Consolidated Financial Statements and Summarised Consolidated Financial Statements have been compiled under the supervision of the Chief Financial Officer, Colin Brown, CA(SA), BCompt (Hons), MBL and were approved by the board of directors on 8 September 2025.



Summarised consolidated statement of comprehensive income

	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000
Revenue (Refer to note 9 in salient features)	44 510 295	45 149 309
Operating expenditure – excluding capital items and impairment of receivables	(40 699 434)	(41 300 042)
Operating expenditure – net impairment of receivables	(128 458)	(76 026)
EBITDA	3 682 403	3 773 241
Depreciation and amortisation	(1 809 725)	(1 717 190)
Operating profit before capital items	1 872 678	2 056 051
Net capital items (Refer note 8 in salient features)	12 020	26 804
Operating profit after capital items	1 884 698	2 082 855
Finance costs	(1 185 777)	(1 243 777)
Investment income	548 544	485 225
Profit before income tax	1 247 465	1 324 303
Income tax expense	(350 963)	(384 849)
Profit for the year from continuing operations	896 502	939 454
Profit/(loss) for the year from discontinued operations	3 488 202	(321 956)
Profit for the year	4 384 704	617 498
Profit/(loss) for the year attributable to:		
Non-controlling interests (NCI)	350 855	574 025
– Continuing operations	93 075	104 819
– Discontinued operations	257 780	469 206
Equity holders of Super Group	4 033 849	43 473
– Continuing operations	803 427	834 635
– Discontinued operations	3 230 422	(791 162)
	4 384 704	617 498
Other comprehensive income (OCI)		
Items which will be reclassified to profit or loss:	(799 132)	(1 197 473)
Translation adjustment	(799 132)	(1 197 473)
Items which will not be reclassified to profit or loss:	188 189	14 798
Revaluation of land and buildings	246 480	25 581
Taxation effect of revaluation of land and buildings	(58 291)	(10 783)
Other comprehensive income for the year from continuing operations	(610 943)	(1 182 675)
Other comprehensive income for the year from discontinued operations	(382 226)	457 701
Other comprehensive income for the year (net of tax)	(993 169)	(724 974)
Total comprehensive income for the year	3 391 535	(107 476)
Total comprehensive income for the year attributable to:		
Non-controlling interests	181 876	342 909
– Continuing operations	140 093	(145 364)
– Discontinued operations	41 783	488 273
Equity holders of Super Group	3 209 659	(450 385)
– Continuing operations	145 466	(150 622)
– Discontinued operations	3 064 193	(299 763)
Total comprehensive income for the year	3 391 535	(107 476)

* Restated for the impact of the discontinued operations.



Summarised consolidated statement of comprehensive income (continued)

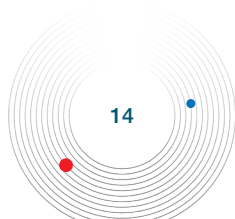
	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000
ADDITIONAL COMPREHENSIVE INCOME INFORMATION		
Reconciliation of headline earnings (continuing operations)		
Profit attributable to equity holders of Super Group	803 427	834 635
Capital loss/(profit) after tax and NCI (Refer to note 8 in salient features)	8 958	(15 461)
Headline earnings for the year	812 385	819 174
Earnings per share (cents)		
Basic	237.2	247.3
Diluted	237.1	247.3
Headline earnings per share (cents)		
Basic	239.8	242.7
Diluted	239.8	242.7
Reconciliation of headline earnings (total including discontinued operations)		
Profit attributable to equity holders of Super Group	4 033 849	43 473
Capital (profit)/loss after tax and NCI	(2 521 873)	1 150 434
Headline earnings for the year	1 511 976	1 193 907
Earnings per share (cents)		
Basic	1 190.8	12.9
Diluted	1 190.5	12.9
Headline earnings per share (cents)		
Basic	446.3	353.8
Diluted	446.2	353.7

* Restated for the impact of the discontinued operations.

Summarised consolidated statement of financial position

	30 June 2025 Audited R'000	30 June 2024 Audited R'000
ASSETS		
Non-current assets	19 439 389	44 056 712
Property, plant and equipment	11 669 700	11 003 194
ROU assets	1 487 503	2 250 334
Investment properties	192 133	173 657
Lease portfolio assets	1 638 834	17 954 051
Intangible assets	491 658	1 842 528
Goodwill	3 483 757	10 349 992
Investments and other non-current assets	381 201	343 971
Deferred tax assets	94 603	138 985
Current assets	19 088 906	32 838 806
Lease portfolio assets	20 673	7 249 791
Inventories	4 961 796	5 914 102
Trade receivables	4 572 302	8 098 822
Sundry receivables	2 287 399	2 759 997
Assets held-for-sale ¹	1 966 853	–
Cash and cash equivalents	5 279 883	8 816 094
Total assets	38 528 295	76 895 518
EQUITY AND LIABILITIES		
Capital and reserves		
Capital and reserves attributable to equity holders of Super Group	12 891 952	14 529 702
Non-controlling interests	501 433	3 778 763
Total equity	13 393 385	18 308 465
Non-current liabilities	8 500 067	30 838 835
Fund reserves	42 037	1 243 625
Non-controlling interest put options and other liabilities	212 224	361 795
Lease portfolio borrowings	309 073	14 448 880
ROU lease liabilities	1 463 068	2 156 360
Interest-bearing borrowings	5 413 492	10 390 892
Provisions	169 468	500 632
Deferred tax liabilities	890 705	1 736 651
Current liabilities	16 634 843	27 748 218
Non-controlling interest put option and other liability	331 141	325 694
Lease portfolio borrowings	298 860	7 248 219
ROU lease liabilities	426 650	628 433
Interest-bearing borrowings	2 012 986	1 689 187
Trade and other payables	10 909 744	16 625 113
Shareholders for dividends	1 633	–
Liabilities directly associated with assets held-for-sale ¹	2 103 317	–
Income tax payable	49 788	458 692
Provisions	500 724	772 880
Total equity and liabilities	38 528 295	76 895 518

¹ Refer to note 10 in salient features.



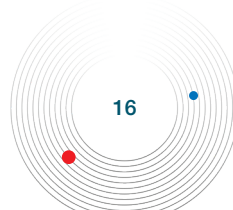
Summarised consolidated statement of cash flows

	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated ¹ R'000
Cash flows from operating activities		
Operating cash flow	7 608 636	8 565 647
Working capital outflow	(4 245 637)	(7 862 785)
Lease portfolio assets working capital outflow	(4 735 896)	(6 939 747)
Other working capital inflow/(outflow)	490 259	(923 038)
Cash generated from operations	3 362 999	702 862
Finance costs paid	(2 615 751)	(2 558 700)
Interest received	1 421 170	1 291 696
Income tax paid	(204 223)	(414 213)
Net cash generated/(utilised) from operating activities	1 964 195	(978 355)
Cash flows from investing activities		
Additions to property, plant and equipment	(2 638 490)	(2 803 949)
Additions to intangible assets	(118 617)	(145 408)
Proceeds on disposal of property, plant and equipment	754 193	624 014
Long-term receivable loan granted	(315 453)	(3 771)
Long-term receivable loan repaid	46 182	194 893
Disposal/(acquisition) of businesses (net of cash disposed and acquired)	3 882 801	(752 563)
Other investing activities	11 384	(31 121)
Net cash inflow/(outflow) from investing activities	1 622 000	(2 917 905)
Cash flows from financing activities		
Cash outflow on shares repurchased	-	(82 251)
Additional investments in existing subsidiaries	(13 142)	(387 373)
Dividends paid ¹	(5 744 339)	(269 428)
Dividends paid to non-controlling interests ¹	(494 375)	(376 463)
Interest-bearing borrowings raised	3 982 700	5 304 309
ROU lease liabilities repaid	(660 257)	(696 893)
Lease portfolio borrowings raised	8 509 207	6 574 984
Interest-bearing borrowings repaid	(6 863 990)	(4 691 252)
Lease portfolio borrowings repaid	(5 795 787)	(1 579 840)
Net cash (outflow)/inflow from financing activities	(7 079 983)	3 795 793
Net decrease in cash and cash equivalents	(3 493 788)	(100 467)
Cash and cash equivalents at beginning of the year	8 816 094	9 064 647
Effect of foreign exchange on cash and cash equivalents	25 154	(148 086)
Cash and cash equivalents at end of the year	5 347 460	8 816 094
Disposal group held for sale	67 577	-
Cash and cash equivalents at end of the year of continuing operations	5 279 883	8 816 094

¹ Dividends paid have been moved from cash generated from operating activities to financing activities as this more accurately represents dividends to shareholders, regarded as the business' financiers.

Summarised consolidated statement of changes in equity

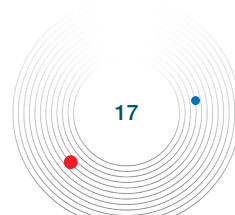
	Stated capital R'000	Other reserves R'000	Retained earnings R'000	Share buyback reserve R'000	Total R'000	Non-controlling interests R'000	Total equity R'000
Balance at 30 June 2023 – Audited	3 004 052	3 045 557	9 673 519	(210 596)	15 512 532	4 057 495	19 570 027
Other comprehensive income	–	(493 858)	–	–	(493 858)	(231 116)	(724 974)
Translation adjustment	–	(385 784)	–	–	(385 784)	(124 087)	(509 871)
Effective portion of hedge	–	(175 532)	–	–	(175 532)	(152 899)	(328 431)
Tax effect of effective portion of hedge	–	52 660	–	–	52 660	45 870	98 530
Revaluation of land and buildings	–	25 581	–	–	25 581	–	25 581
Taxation effect of revaluation of land and buildings	–	(10 783)	–	–	(10 783)	–	(10 783)
Profit for the year	–	–	43 473	–	43 473	574 025	617 498
Total comprehensive income for the year	–	(493 858)	43 473	–	(450 385)	342 909	(107 476)
Transactions with shareholders recognised directly in equity							
Transfer from general reserves	–	(556 036)	556 036	–	–	–	–
Realisation of revaluation reserve through depreciation	–	(288)	288	–	–	–	–
Shares repurchased	(34 501)	–	–	–	(34 501)	–	(34 501)
Share repurchase expenses	(129)	–	–	–	(129)	–	(129)
Treasury shares repurchased from subsidiaries and cancelled	(183 704)	–	–	183 704	–	–	–
Other movement in treasury shares	–	–	–	163 910	163 910	–	163 910
Share-based payment reserve movement	–	–	51 788	–	51 788	29 345	81 133
Share options exercised – South Africa and SG Fleet	–	–	(270 126)	–	(270 126)	(49 912)	(320 038)
NCI put options movement	–	–	(115 655)	–	(115 655)	–	(115 655)
Dividends paid	–	–	(269 428)	–	(269 428)	(376 463)	(645 891)
Deferred tax recorded directly in equity on movement in options	–	–	23 325	–	23 325	–	23 325
Acquisition – AMCO	–	–	–	–	–	33 324	33 324
Acquisition – RSU	–	–	–	–	–	47 809	47 809
Transactions with equity partners – Lieben	–	–	(112 572)	–	(112 572)	(27 122)	(139 694)
Transactions with equity partners – SG Coal	–	–	36 479	–	36 479	(260 270)	(223 791)
Transactions with equity partners – SG Fleet	–	–	(10 188)	–	(10 188)	(24 021)	(34 209)
Transactions with equity partners – inTime	–	–	4 652	–	4 652	(5 152)	(500)
Transactions with equity partners – GLS Middle East	–	–	–	–	–	10 821	10 821



Summarised consolidated statement of changes in equity (continued)

	Stated capital R'000	Other reserves R'000	Retained earnings R'000	Share buyback reserve R'000	Total R'000	Non- controlling interests R'000	Total equity R'000
Balance at 30 June 2024 – Audited	2 785 718	1 995 375	9 611 591	137 018	14 529 702	3 778 763	18 308 465
Other comprehensive income	-	(1 211 241)	387 051	-	(824 190)	(168 979)	(993 169)
Translation adjustment	-	(861 544)	-	-	(861 544)	(38 301)	(899 845)
Effective portion of hedge	-	(215 478)	-	-	(215 478)	(186 683)	(402 161)
Tax effect of effective portion of hedge	-	64 643	-	-	64 643	56 005	120 648
Revaluation of land and buildings	-	246 480	-	-	246 480	-	246 480
Taxation effect of revaluation of land and buildings	-	(58 291)	-	-	(58 291)	-	(58 291)
Reclassification of cash flow hedge reserve to profit or loss	-	99 676	(99 676)	-	-	-	-
Reclassification of foreign currency translation reserve to profit or loss	-	(486 727)	486 727	-	-	-	-
Profit for the year	-	-	4 033 849	-	4 033 849	350 855	4 384 704
Total comprehensive income for the year	-	(1 211 241)	4 420 900	-	3 209 659	181 876	3 391 535
Transactions with shareholders recognised directly in equity							
Realisation of revaluation reserve through depreciation	-	(787)	787	-	-	-	-
Other movement in treasury shares	-	-	-	1 631	1 631	-	1 631
Share-based payment reserve movement	-	-	101 124	-	101 124	56 491	157 615
Share options exercised – South Africa and SG Fleet	-	-	(53 788)	-	(53 788)	(22 528)	(76 316)
NCI put options movement	-	-	(58 466)	-	(58 466)	-	(58 466)
Dividends paid	-	-	(5 745 972)	-	(5 745 972)	(494 375)	(6 240 347)
Deferred tax recorded directly in equity on movement in options	-	-	1 800	-	1 800	-	1 800
Disposal of SG Fleet	-	-	-	-	-	(3 001 473)	(3 001 473)
Transactions with equity partners – Bluefin ¹	-	-	895 799	-	895 799	-	895 799
Transactions with equity partners – inTime	-	-	10 463	-	10 463	2 679	13 142
Balance at 30 June 2025 – Audited	2 785 718	783 347	9 184 238	138 649	12 891 952	501 433	13 393 385

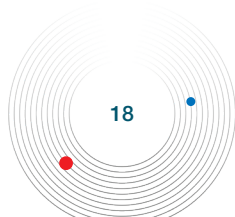
¹ Includes the share buyback with Bluefin.



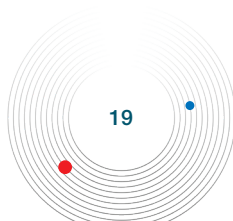
Operating segments

	Super Group		Supply Chain Africa		Supply Chain Europe		Fleet Africa	
	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Audited R'000
Revenue	44 510 295	45 149 309	17 129 190	17 323 782	3 507 460	3 510 672	1 240 257	1 130 221
South Africa	28 499 368	28 565 329	16 671 924	16 707 025	–	–	1 177 414	1 073 722
United Kingdom	13 255 362	13 731 133	–	–	1 280 968	1 335 979	–	–
Europe	2 226 492	2 174 693	–	–	2 226 492	2 174 693	–	–
Africa and other	529 073	678 154	457 266	616 757	–	–	62 843	56 499
Depreciation and amortisation	(1 809 725)	(1 717 190)	(1 121 403)	(1 035 332)	(164 562)	(180 370)	(252 077)	(254 104)
Operating expenditure – excluding capital items	(40 827 892)	(41 376 068)	(14 919 198)	(15 110 135)	(3 346 898)	(3 337 033)	(702 120)	(619 426)
Cost of sales	(32 905 971)	(33 787 931)	(10 249 100)	(10 602 177)	(2 333 884)	(2 375 290)	(445 701)	(453 421)
Employee benefit costs	(4 862 630)	(4 551 936)	(2 351 355)	(2 169 665)	(681 461)	(641 749)	(73 650)	(85 604)
Other operating expenditure	(3 059 291)	(3 036 201)	(2 318 743)	(2 338 293)	(331 553)	(319 994)	(182 769)	(80 401)
Operating profit/(loss) before capital items	1 872 678	2 056 051	1 088 589	1 178 315	(4 000)	(6 731)	286 060	256 691
Operating expenditure – capital items	12 020	26 804	64 436	31 250	(46 941)	656	–	–
Operating profit after capital items	1 884 698	2 082 855	1 153 025	1 209 565	(50 941)	(6 075)	286 060	256 691
Net finance (costs)/income	(637 233)	(758 552)	(287 782)	(287 642)	(83 796)	(93 667)	16 004	8 420
Profit/(loss) before tax	1 247 465	1 324 303	865 243	921 923	(134 737)	(99 742)	302 064	265 111
Net capex	1 807 417	2 004 283	1 417 056	1 721 258	21 025	60 016	1 587	472
South Africa	1 635 274	1 788 906						
United Kingdom	116 503	110 241						
Europe	6 194	28 915						
Africa and other	49 446	76 221						

* Restated for the impact of discontinued operations.



Dealerships SA		Dealerships UK		Services and intercompany eliminations	
Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Audited R'000	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000
10 649 103	10 784 137	11 974 394	12 395 154	9 891	5 343
10 649 103	10 784 137	-	-	927	445
-	-	11974 394	12 395 154	-	-
-	-	-	-	-	-
-	-	-	-	8 964	4 898
(83 451)	(72 763)	(143 157)	(130 578)	(45 075)	(44 043)
(10 166 949)	(10 307 012)	(11 707 400)	(12 021 521)	14 673	19 059
(9 064 053)	(9 205 034)	(10 813 233)	(11 151 827)	-	(182)
(689 723)	(683 316)	(815 705)	(763 980)	(250 736)	(207 622)
(413 173)	(418 662)	(78 462)	(105 714)	265 409	226 863
398 703	404 362	123 837	243 055	(20 511)	(19 641)
(14 345)	(8 795)	(722)	(183)	9 592	3 876
384 358	395 567	123 115	242 872	(10 919)	(15 765)
(122 526)	(144 008)	(120 646)	(123 332)	(38 487)	(118 323)
261 832	251 559	2 469	119 540	(49 406)	(134 088)
64 818	51 006	101 768	79 140	201 163	92 391



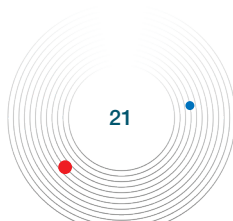
Operating segments (continued)

	Super Group		Supply Chain Africa		Supply Chain Europe		Fleet Africa	
	As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000
ASSETS								
Non-current assets								
Property, plant and equipment	11 669 700	11 003 194	7 142 325	6 530 348	101 435	349 047	2 003	1 461
ROU assets	1 487 503	2 250 334	504 919	484 964	375 288	867 523	-	-
Investment properties	192 133	173 657	15 133	7 257	-	-	-	-
Lease portfolio assets	1 638 834	17 954 051	-	-	-	-	1 638 834	1 516 990
Intangible assets	491 658	1 842 528	223 435	272 462	229 322	418 822	-	-
Goodwill	3 483 757	10 349 992	1 193 561	1 195 753	692 751	1 287 544	87 822	87 822
Investments and other non-current assets	381 201	343 971	28 579	46 686	225 257	137 804	-	-
Current assets								
Lease portfolio assets	20 673	7 249 791	-	-	-	-	20 673	5 646
Inventories	4 961 796	5 914 102	417 327	467 365	-	1 967	24 536	17 442
Trade receivables	4 572 302	8 098 822	3 188 325	3 143 482	587 122	1 105 579	196 752	204 139
Sundry receivables	2 287 399	2 759 997	1 932 967	1 885 650	112 455	166 542	9 973	9 497
Intercompany trade receivables	-	-	7 328	10 579	-	-	11 958	9 701
SEGMENT ASSETS¹	31 186 956	67 940 439	14 653 899	14 044 546	2 323 630	4 334 828	1 992 551	1 852 698
South Africa	21 106 447	19 793 041						
United Kingdom	7 675 359	10 003 525						
Australia	-	29 803 433						
Europe	1 122 082	3 110 016						
New Zealand	-	3 871 732						
Africa and other	1 283 068	1 358 692						
LIABILITIES								
Non-current liabilities								
Fund reserves	42 037	1 243 625	-	-	-	-	42 037	51 615
Non-controlling interest put option/s and other liabilities	212 224	361 795	165 768	200 748	46 456	120 009	-	-
Lease portfolio borrowings	309 073	14 448 880	-	-	-	-	309 073	660 209
ROU lease liabilities	1 463 068	2 156 360	416 748	360 642	317 545	945 679	-	-
Interest-bearing borrowings	5 413 492	10 390 892	1 961 778	1 894 029	31 965	43 595	-	-
Provisions	169 468	500 632	94 456	80 915	-	-	-	-
Current liabilities								
Non-controlling interest put option/s and other liability/ies	331 141	325 694	331 141	325 694	-	-	-	-
Lease portfolio borrowings	298 860	7 248 219	-	-	-	-	298 860	195 099
ROU lease liabilities	426 650	628 433	158 967	194 091	125 606	225 352	-	-
Interest-bearing borrowings	2 012 986	1 689 187	1 149 399	921 157	19 166	12 346	-	-
Trade and other payables and provisions	11 410 468	17 397 993	3 937 127	3 524 928	654 806	1 191 876	238 887	237 266
Intercompany trade payables	-	-	71 009	149 084	613	-	711	22 501
SEGMENT LIABILITIES²	22 089 467	56 391 710	8 286 393	7 651 288	1 196 157	2 538 857	889 568	1 166 690
South Africa	16 303 398	16 938 248						
United Kingdom	4 505 711	6 690 832						
Australia	-	27 605 771						
Europe	640 885	1 900 822						
New Zealand	-	2 817 910						
Africa and other	639 473	438 127						
Net operating assets	17 786 867	26 082 408	10 083 598	9 680 061	973 834	2 137 622	1 711 041	1 541 427

¹ Segment assets exclude deferred tax assets, cash and cash equivalents, and assets held-for-sale.

² Segment liabilities exclude deferred tax liabilities, income tax payable, shareholders for dividends and liabilities associated with assets held-for-sale.

SG Fleet		Dealerships SA		Dealerships UK		Services and intercompany eliminations	
As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000	As at 30 June 2025 Audited R'000	As at 30 June 2024 Audited R'000
-	147 393	1 552 320	1 359 906	1 649 888	1 606 886	1 221 729	1 008 153
-	236 097	137 582	168 381	450 509	462 673	19 205	30 696
-	-	-	-	-	-	177 000	166 400
-	16 437 061	-	-	-	-	-	-
-	1 095 413	-	-	15 207	21 264	23 694	34 567
-	6 214 167	359 464	366 964	1 150 159	1 197 742	-	-
-	145 936	-	-	-	-	127 365	13 545
-	7 244 145	-	-	-	-	-	-
-	528 418	1 819 416	1 844 266	2 700 517	3 054 644	-	-
-	3 266 325	145 925	123 318	425 168	230 186	29 010	25 793
-	426 586	16 442	13 339	99 491	138 595	116 071	119 788
-	-	856	1 649	-	-	(20 142)	(21 929)
-	35 741 541	4 032 005	3 877 823	6 490 939	6 711 990	1 693 932	1 377 013
-	1 192 010	-	-	-	-	-	-
-	41 038	-	-	-	-	-	-
-	13 788 671	-	-	-	-	-	-
-	168 808	196 892	229 547	515 427	429 713	16 456	21 971
-	3 663 268	9 750	-	-	-	3 409 999	4 790 000
-	339 257	-	-	75 012	80 460	-	-
-	-	-	-	-	-	-	-
-	7 053 120	-	-	-	-	-	-
-	80 450	43 346	44 093	93 216	74 774	5 515	9 673
-	182	-	-	-	139 395	844 421	616 107
-	5 767 810	2 742 375	2 755 786	3 277 512	3 657 148	559 761	263 179
-	-	4 743	19 630	-	-	(77 076)	(191 215)
-	32 094 614	2 997 106	3 049 056	3 961 167	4 381 490	4 759 076	5 509 715
-	8 016 235	1 147 307	934 027	2 790 834	2 511 708	1 080 253	1 261 328



Business combinations

Acquisition of businesses (net of cash acquired)

The Group acquired CBW Holdings Limited (AMCO), Right-Side Up Distribution Proprietary Limited (RSU) and Haval Northcliff in the prior year.

There were no acquisitions of businesses in the current year.

Net profit on disposal of shareholding in subsidiary

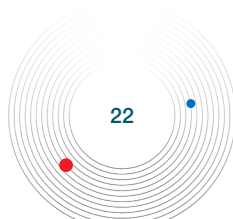
SG Fleet was disclosed as a discontinued operation in the first half of the 2025 financial year.

Super Group successfully completed the sale of SG Fleet in the second half of the financial year, receiving proceeds of AUD641.37 million (R7.47 billion) on 30 April 2025.

	30 June 2025 R'000
Fair value of assets and liabilities at date of disposal	
Assets	
Property, plant and equipment	152 753
ROU assets	208 153
Intangible assets	981 359
Lease portfolio assets	25 499 776
Goodwill	6 165 110
Inventories	322 443
Trade receivables	3 386 651
Sundry receivables	452 112
Investments and other non-current assets	141 914
Cash and cash equivalents	3 440 489
	40 750 760
Liabilities	
Fund reserves	1 591 824
Lease portfolio borrowings	23 540 620
Interest-bearing borrowings	1 958 510
Provisions	624 052
Deferred tax liabilities	1 022 455
Income tax payable	39 201
Trade and other payables	5 554 529
	34 331 191
Net value of subsidiary disposed	6 419 569
Less: Non-controlling interest	(3 001 473)
Translation adjustment	(362 595)
Profit on sale	4 267 789
Less: Cash on disposal	(3 440 489)
Cash inflow	3 882 801

	30 June 2025 R'000
Net costs on increase in existing shareholding in subsidiaries	
Decrease in non-controlling interest	(2 679)
Effect of transactions between equity partners on equity	(10 463)
Cash outflow	(13 142)

During the year, the Group acquired the remaining 20% interest in TLT GmbH for R13.14 million, thereby increasing its shareholding to 100%.



Salient features

	30 June 2025 Audited R'000	30 June 2024 Audited R'000
1. Share statistics		
Total issued less treasury shares ('000)	338 784	338 724
Weighted number of shares ('000)	338 748	337 460
Diluted weighted number of shares ('000)	338 830	337 542
Net asset value per share (cents) ¹	3 805.4	4 289.5
Net tangible asset value per share (cents) ²	2 631.9	690.0

¹ Net asset value per share is calculated as the capital and reserves attributable to equity shareholders of Super Group divided by the total issued less treasury shares.

² Net tangible asset value per share is calculated as the capital and reserves attributable to equity shareholders of Super Group excluding goodwill and intangible assets divided by the total issued less treasury shares.

2. Capital commitments		
Authorised capital commitments, excluding lease portfolio assets	2 211 552	2 204 020

Capital commitments will be funded from normal operating cash flows and the utilisation of existing borrowing facilities.

3. Related party transactions

The Group encourages its employees and key management to purchase goods and services from Group companies. These transactions are generally conducted on terms no more favourable than those entered into with third parties, although in some cases nominal discounts are granted. Transactions with key management personnel are conducted on similar terms. No abnormal or non-commercial credit terms are allowed, and no impairments were recognised in relation to any transactions with key management personnel during the year nor have they resulted in any non-performing debts at the end of the year. Similar policies are applied to key management personnel at subsidiary level who are not defined as key management personnel at Group level.

4. Subsequent events

The Group signed an agreement to sell the inTime group (excluding Ader) to Mutares SE & Co. KGaE, a listed private equity holding company headquartered in Munich, Germany. All conditions to the agreement were fulfilled subsequent to year end and the sale was concluded on 31 July 2025. The directors are not aware of other matters or circumstances arising subsequent to the reporting date up to the date of this report, which will require disclosure in these results.

5. Significant events

Commitment by the Group to dispose of certain businesses.

Super Group successfully completed the sale of SG Fleet in the second half of the financial year, receiving proceeds of AUD641.37 million (R7.47 billion) on 30 April 2025. Of this amount, R1.96 billion was allocated to debt reduction, with R800 million repaid by 30 June 2025 and the remaining R1.16 billion settled by the end of August 2025. A special dividend of R5.54 billion (R16.30 per ordinary share) was distributed to shareholders on 23 June 2025. SG Fleet has been classified as a discontinued operation in the current financial year.

In the United Kingdom (UK), Super Group exited its Suzuki dealerships and reclassified its Kia and Hyundai dealerships as held-for-sale during the second half of the financial year.

The inTime group (excluding Ader) has been classified as discontinued in the current financial year.

Salient features (continued)

Exchange rate movements

The Group operates in foreign countries which use currencies other than the presentation currency. The main currencies used in the Group's foreign operations are Australian Dollar, US Dollar, Euro, Pound Sterling and the New Zealand Dollar. The fluctuation of the Rand against these currencies has had an effect on the Group's financial statements and has resulted in a foreign currency translation adjustment of R899.8 million decreasing total equity.

The table below reflects the movement in the exchange rates from the prior year:

	30 June 2025	30 June 2024	%
			Change
Average currency rate to the South African Rand:			
Australian Dollar	11.76	12.25	(4.0%)
US Dollar	18.18	18.73	(2.9%)
Euro	19.76	20.24	(2.4%)
Pound Sterling	23.53	23.58	(0.2%)
New Zealand Dollar	10.73	11.35	(5.5%)
Closing currency rate to the South African Rand:			
Australian Dollar	11.64	12.15	(4.2%)
US Dollar	17.70	18.18	(2.6%)
Euro	20.88	19.49	7.1%
Pound Sterling	24.33	22.99	5.8%
New Zealand Dollar	10.80	11.09	(2.6%)

Hierarchy

	Level 2 R'000	Level 3 R'000	Valuation technique
6. Fair value			
Property, plant and equipment – Land, buildings and leasehold improvements		4 663 681	External valuations are performed on the Group's properties at least every three years. The valuation model considers the present value of net cash flows to be generated from these properties, taking into account expected rental growth rate, void period, occupancy rate, lease incentive costs such as rent-free periods and other costs not paid by tenants and the rate per square metre allocated between showroom, workshop, display parking and parking. The expected net cash flows are discounted using risk-adjusted discount rates. Among other factors, the discount rate estimation considers the quality of a building and its location (prime vs secondary), tenant credit quality and lease terms.
Investment properties		192 133	
FEC liabilities	2 284		The fair values are based on broker quotes. Similar contracts are traded in an active market and reflect the actual transactions in similar instruments.
FEC assets	589		
Interest rate swap receivables	7 854		The fair values are based on observable market rates. Similar contracts are traded in an active market and reflect the actual transactions in similar instruments. The valuation technique maximises the use of observable market data where it is available and relies as little as possible on entity specific estimates.
Interest rate swap payables	24 946		
RSC and Clean Tech put option		94 732	This put option is calculated as the fair value determined by using the average audited profit after tax for the two years preceding the put option exercise date at a price earnings multiple of 6.4. The present value has been determined using a pre-tax discount rate of 9.5%. The put option can be exercised from 1 February 2029.
RSU put options		71 037	These put options are calculated as the fair market value of the put shares determined at the commencement of the put period, and present valued using a pre-tax discount rate of 10.75%. The put options can be exercised from 1 September 2026 and 1 September 2028.
AMCO put options		46 455	These put options are calculated as the fair value determined by using the average audited EBITDA for the two years preceding the put option exercise notice date at a multiple of 6.74 reduced by the expected net debt position at that date. The present value has been determined using a pre-tax discount rate of 10.5%. The put options can be exercised from 1 July 2026 and 1 July 2028.

The carrying value of all other financial instruments approximates the fair value of the financial instruments as at 30 June 2025.

Salient features (continued)

Movement in level 3 financial instruments measured at fair value

The following table shows a reconciliation from the opening to closing balances of level 3 financial instruments carried at fair value:

	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Audited R'000
Property, plant and equipment – Land, buildings and leasehold improvements		
Balance at beginning of year	4 137 602	3 950 543
Net additions	420 527	353 447
Acquisition of businesses	–	6 437
Disposal of businesses	(40 535)	–
Revaluation	246 480	25 581
Impairment	(63 360)	(3 760)
Transfer to assets held-for-sale	(43 897)	–
Other	6 864	(194 646)
Balance at end of year	4 663 681	4 137 602
Investment properties		
Balance at beginning of year	173 657	162 200
Transfer from property, plant and equipment	–	7 257
Fair value adjustment recognised in profit or loss	17 843	4 200
Other	633	–
Balance at end of year	192 133	173 657
Put option liabilities		
Balance at beginning of year	288 117	464 581
Movement of NCI liabilities in statement of changes in equity	(75 893)	115 655
Acquisition of businesses	–	219 664
Fair value adjustment	(80 247)	12 725
Put option exercised – Lieben Logistics	–	(111 715)
Foreign currency translation	4 354	(5 019)
Transition to level 1 fair value financial instruments	–	(292 119)
Balance at end of year	212 224	288 117

Sensitivity analysis:

Land and buildings

The estimated fair value would increase/(decrease) if:

Occupancy rate was higher/(lower), the rent-free years were (increased), the yield was lower/(higher) and rental growth was higher/(lower).

Put option liabilities

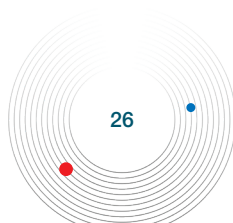
The significant assumption included in the fair value measurement of the liabilities relates to the projected earnings that is not observable in the market. The following table shows how the fair value of the liabilities would change if the earnings assumption was increased by 100bps:

	Fair value R'000	Increase in liability R'000
RSC and Clean Tech put option	104 205	947
RSU put options	78 140	710
AMCO put options	50 740	428

Salient features (continued)

	30 June 2025 Audited R'000	30 June 2024 Audited R'000
7. Goodwill		
The table below reflects the movement in goodwill from the prior year:		
Balance at beginning of year	10 349 992	11 159 866
Acquisition of businesses	–	747 204
Impairments	(776 621)	(1 204 429)
Translation adjustment	75 496	(352 649)
Disposal of business	(6 165 110)	–
Balance at end of year	3 483 757	10 349 992
	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000
8. Capital items		
Capital (profit)/losses before tax and non-controlling interest	(12 020)	(26 804)
Impairments of property, plant and equipment	7 395	3 760
Impairments of intangible assets	–	200
Impairments of goodwill	54 370	7 000
Profit on disposal of property, plant and equipment	(55 942)	(33 564)
Fair value adjustment to investment properties	(17 843)	(4 200)
Tax expense/(income) effect of capital items	16 421	8 716
Impairments of property, plant and equipment	(1 997)	(1 015)
Impairments of intangible assets	–	23
Profit on disposal of property, plant and equipment	15 121	8 932
Fair value adjustment to investment properties	3 297	776
Non-controlling interest effect of capital items	4 557	2 627
Profit on disposal of property, plant and equipment	4 557	2 627
Capital loss/(profit) after tax and NCI	8 958	(15 461)

* Restated for the impact of discontinued operations.



Salient features (continued)

	Year ended 30 June 2025 Audited R'000	Year ended 30 June 2024 Restated* R'000
9. Revenue		
Continuing operations		
Supply Chain Africa	17 129 190	17 323 782
Short haul transportation – Principal	8 138 536	7 976 707
Short haul transportation – Agent	1 550 328	1 506 255
Long haul transportation	1 918 253	2 112 994
Sale of goods	3 752 932	3 952 363
Warehouse services and other ¹	1 769 141	1 775 463
Supply Chain Europe²	3 507 460	3 510 672
Time critical delivery and courier services	3 424 383	3 508 708
Other	83 077	1 964
Dealerships³	22 623 497	23 179 291
Sale of vehicles and parts – Principal	21 320 727	21 873 921
Sale of vehicles – Agent	213 239	212 238
Servicing of vehicles	1 089 531	1 093 132
Fleet Solutions⁴	1 240 257	1 130 221
Vehicle risk income	263 513	282 507
Mobility services income	314 424	254 103
Additional products and services	112 679	113 007
Finance commission	32 165	28 905
Rental and other income	517 476	451 699
Services	9 891	5 343
Other	9 891	5 343
	44 510 295	45 149 309
Discontinued operations⁵		
Supply Chain Africa (TradeMaw)	38 727	64 770
Sale of goods	38 727	64 770
inTime (excluding Ader)	2 044 207	2 275 829
Time critical delivery and courier services	1 848 777	2 038 192
Other	195 430	237 637
Dealerships UK (Suzuki, Hyundai, Kia)	3 994 234	4 447 920
Sale of vehicles and parts – Principal	3 684 074	4 120 121
Servicing of vehicles	310 160	327 799
SG Fleet	11 591 705	12 961 206
Vehicle risk income	4 556 659	4 888 100
Mobility services income	1 875 671	2 194 179
Additional products and services	1 142 965	1 286 789
Finance commission	494 071	569 877
Rental and other income	3 522 339	4 022 261
	17 668 873	19 749 725
	62 179 168	64 899 034

* Restated for the impact of discontinued operations.

¹ Warehouse services and other includes leasing of specialised software and commercial vehicles.

² Comprises of AMCO and Ader.

³ Comprises of Dealerships SA and Dealerships UK.

⁴ Comprises of Fleet Africa.

⁵ Refer to note 10 for details of discontinued operations.

Salient features (continued)

10. Discontinued operations

Super Group successfully completed the sale of SG Fleet in the second half of the financial year, receiving proceeds of AUD641.37 million (R7.47 billion) on 30 April 2025.

The inTime group (excluding Ader) has been disclosed as a discontinued operation at year end. The Group concluded the disposal at the end of July 2025. Accordingly, the assets and liabilities have been measured at fair value less costs to sell, determined with reference to the actual proceeds received on disposal. This resulted in a writedown of the carrying value to align with the final sale consideration.

In the United Kingdom, Super Group exited its Suzuki dealerships and reclassified its KIA and Hundai dealerships as held for sale during the second half of the year. These dealerships have been measured at fair value less costs to sell. As part of this assessment, assets that are not expected to generate a recoverable value, including signage, leasehold improvements, and goodwill, were written down to nil. The remaining assets are carried at their estimated recoverable amounts.

During the year, the Group took the decision to close TradeMaw, a South African commodity trading business. TradeMaw has been measured at fair value less costs to sell. Given the nature of this business, the fair value was determined with reference to its net realisable asset position, being inventories and trade receivables less trade and other payables. This resulted in the carrying value being written down to the net book value of those assets.

At 30 June 2025, the disposal group was stated at fair value less costs to sell and comprised the following assets and liabilities:

	inTime ¹ R'000	Dealerships UK R'000	TradeMaw R'000	30 June 2025 Total Audited R'000
Assets				
Property, plant and equipment	317 569	52 822	69	370 460
ROU assets	431 472	–	–	431 472
Intangible assets	179 267	–	–	179 267
Investments and other non-current assets	100 991	–	–	100 991
Deferred tax assets	–	–	4 277	4 277
Inventories	1 097	422 440	11 936	435 473
Trade receivables	131 770	135 166	8 545	275 481
Sundry receivables	78 510	23 345	–	101 855
Cash and cash equivalents	87 443	(14 439)	(5 427)	67 577
Assets held-for-sale	1 328 119	619 334	19 400	1 966 853
Liabilities				
Interest-bearing borrowings	200 823	–	–	200 823
Deferred tax liabilities	50 283	–	–	50 283
ROU lease liabilities	676 388	–	–	676 388
Trade and other payables	346 401	800 455	2 338	1 149 194
Income tax payable	(9)	(1)	(359)	(369)
Provisions	26 998	–	–	26 998
Liabilities directly associated with assets held-for-sale	1 300 884	800 454	1 979	2 103 317
Net assets classified as held-for-sale	27 235	(181 120)	17 421	(136 464)

¹ inTime excluding Ader

Salient features (continued)

10. Discontinued operations (continued)

	30 June 2025 Audited R'000	30 June 2024 Audited R'000
Revenue (Refer to note 9 in salient features)	17 668 873	19 749 725
Operating expenditure – excluding capital items and impairment of receivables	(13 917 475)	(15 056 064)
Operating expenditure – net impairment of receivables	(6 628)	(21 874)
EBITDA	3 744 770	4 671 787
Depreciation and amortisation	(2 672 021)	(2 932 962)
Operating profit before capital items	1 072 749	1 738 825
Net capital items	3 151 939	(1 207 962)
Profit on sale of SG Fleet	4 329 231	–
Fair value adjustment on assets held-for-sale	(1 177 292)	(1 207 962)
Operating profit after capital items	4 224 688	530 863
Finance costs	(1 459 205)	(1 405 574)
Investment income	929 754	957 782
Profit before income tax	3 695 237	83 071
Income tax expense	(207 035)	(405 027)
Profit/(loss) for the year from discontinued operations	3 488 202	(321 956)
Profit/(loss) for the year attributable to:		
Non-controlling interests (NCI)	257 780	469 206
Equity holders of Super Group	3 230 422	(791 162)
	3 488 202	(321 956)
Reconciliation of headline earnings (discontinued operations)		
Profit attributable to equity holders of Super Group	3 230 422	(791 162)
Capital items after tax and NCI	1 219 318	1 165 895
Headline earnings for the year	4 449 740	374 733
Earnings per share (cents)		
Basic	953.5	(233.6)
Diluted	953.4	(234.4)
Headline earnings per share (cents)		
Basic	1 313.4	110.6
Diluted	1 313.3	111.0
Cash flows (utilised in)/generated from discontinued operations		
Net cash outflow from operating activities	(1 003 253)	(2 590 981)
Net cash outflow from investing activities	(176 270)	(314 650)
Net cash (outflow)/inflow from financing activities	(56 690)	4 588 277
Net cash flows (utilised in)/generated from discontinued operations	(1 236 213)	1 682 646

Corporate information

Directors

Executive: P Mountford (Group CEO) and C Brown (Group CFO and Debt Officer)

Non-executive: V Chitalu*# (Chairperson), D Cathrall*, S Mehlomakulu*, P Mnisi*, J Phalane*

* Independent

Zambian

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Equity Sponsor

Investec Bank Limited
(Registration number 1969/004763/06)
100 Grayston Drive, Sandown, Sandton, 2196

Debt Sponsor

Questco (Pty) Limited
(Registration number 2002/005616/07)
Ground Floor, Block C, Investment Place
10th Road, Hyde Park, 2196

www.supergroup.co.za

Super Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1943/016107/06)

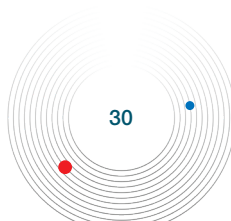
Share code: SPG

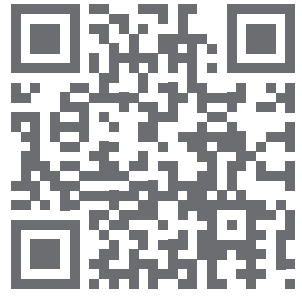
ISIN: ZAE000161832

LEI: 378900A8FDADE26AD654

Debt company code: BISGL

(“Super Group” or “the Group”)





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