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HOLDINGS

UNAUDITED
CONDENSED
CONSOLIDATED
RESULTS

for the six months ended 31 August

2021



SALIENT POINTS

- ❖ **Revenue** increased by 64% to R208 million, from R127 million in the prior corresponding period.
- ❖ **Positive same-store sales growth** for the first half ended August were at +338.2%.
- ❖ **Gross profit** increased by 71% to R91 million, from R54 million in the prior corresponding period. Retail gross profit % has improved from 42.7% to 43.2%.
- ❖ **Operating profit** increased by 144% to R5.1 million from R11.5 million loss in the prior corresponding period.
- ❖ **Prudent management of costs and working capital**, specifically inventory and cash, helped to preserve cash and improve the cash position of the Jewellery segment profit.
- ❖ **Headline loss per share** improved by 76% to 24.6 cents, from 101.7 cents per share in the prior corresponding period.
- ❖ **Loss per share** improved by 76% to 24.6 cents, from 101.7 cents per share in the prior corresponding period.



DEAR STAKEHOLDER

The Group is pleased to report an improved operational and financial performance despite the ongoing impact of Covid-19 and disruption to trade from civil unrest during the period. Management's efforts to manage margins and contain costs has resulted in a pleasing set of results and stronger balance sheet.

The financial year started with our expectations to recover towards 2019 pre Covid-19 trading levels. The recovery in the consumer environment, however, was negatively impacted by extended Covid-19 lockdowns, which fluctuated from less restrictive to more restrictive levels June through August. First quarter same-store sales performance was pleasing, ending the period -3.5% compared to the corresponding period in 2019 and +338.2% compared to 2020. The second quarter ended weaker than expected as we endured the effect of the third wave and disruption to trade because of civil unrest and consequential negative consumer sentiment. Half year same store sales were -8.3% compared to the corresponding period in 2019 and +60.1% compared to 2020. September results were pleasing with a strong recovery compared to 2019 at +13% and +5% compared to 2020.

Online sales grew 236% (+174% on a comparable basis) for the half year. Online will continue to be an important focus and driver of sales where we do not have a physical presence, as well as providing an easy convenient modern shopping experience for the current and new younger customer and an alternative safe shopping option for our customers.

We added 14 new jewellery concession stores to our portfolio to total 20 concession stores at half year.

Despite the tough trading environment, the Jewellery and Watch Division's operating profit improved by 269% to R9.6 million (2020: R5.7 million loss) and by 1100% compared to R0.8 million in 2019.

Demand has remained strong, and we are confident that the strong fundamentals underpinning the luxury watches and jewellery category remain intact and that we are well-positioned to deliver on our plans to leverage our leading position in the market.

NWJ

NWJ's trading performance commenced the financial year in positive vein ending the first quarter +176% on a same-store sales basis compared to 2020 and -14.4% compared to 2019, with both corporate and franchise stores showing pleasing performance. The second quarter was conversely much more challenging given the third wave of Covid-19 and the outbreak of civil unrest causing disruption to trade in Kwa-Zulu Natal and certain areas in Gauteng. We ended the half year on a same-store sales basis at +60.1% versus 2020 and -16.3% versus 2019.

Despite the challenges of the second quarter, our online store proved to be a silver lining with performance of +6.2% for the second quarter, as our customers sought this safe shopping environment with shopping experience enhanced by our recent upgrades of the website which partially mitigated against the impact of the lockdown and civil unrest.

We continue to see improvement in our retail gross profit margins. The half year retail gross margin percentage coming in at 66.0% (2020: 63.8%). This is because of a continued focus on optimising supply chain efficiencies and managing our pricing. The result of our margins has gone some way to mitigating against the worst effects of the second quarter sales outcome.

We continued with our cost savings initiatives to mitigate against the trading environment. The first half saw us aggressively negotiating lease renewals and tight staff rostering to improve our resilience and business model. This resulted in half year savings of R1.5 million against expectations.

Given the uncertain and disruptive trading environment, maintaining optimal inventory levels was challenging with inventory ending R2.5 million more than our expectations.

No stores closed during the first 6 months. At half year there were 48 NWJ stores (39 corporate and 9 franchise) (2020: 52 stores; 40 corporate and 12 franchise). All franchise stores are planned to be brought back. Part of the strategic planning was to align partnership with Edgars and to open up kiosks in the Edgars stores. Currently 21 kiosks have been opened.

No stores were refurbished in the first half of the year. In line with our strategic objective of enhancing our customer experience, we will refurbish two stores in the second half, Mall of Africa and The Pavilion, in a flagship look and feel.



ARTHUR KAPLAN AND WORLD'S FINEST WATCHES

We had a good start to the financial year with strong sales recovery versus pre Covid-19. First quarter same-store sales performance exceeded our expectations +518% compared to 2020 and +4.3% compared to 2019. Second quarter sales were impacted by the third wave of Covid-19 and the outbreak of civil unrest, causing the closure of the Arthur Kaplan Gateway store for a week and certain stores in Gauteng also being closed for trade during this period. We ended the half year on a same-store sales basis at +80.4% versus 2020 and -3% versus 2019.

Both luxury Swiss watches and jewellery performed strongly highlighting the resilience of the high-end luxury consumer. Our recently relocated and refurbished Arthur Kaplan Sandton store has generated significant sales improvements since reopening in August.

Online sales have shown steady growth contributing 12% of jewellery sales at half year. We continue to invest in digital marketing initiatives to drive brand awareness and grow our e-commerce business. Our increased investment in e-commerce has resulted in an enhanced user experience, delivering improved speed and an improvement in conversion rates.

Gross profit margin improved to 33.6% (2020: 30.8%) driven by jewellery margin improvement due to better price management and less promotional offers and discounting.

Inventory continued to be well managed with inventory days significantly better than expected at 180 days versus 221 days last year. Constrained supply from some Swiss partners continues to put pressure on our inventory levels for desirable watches which impacts sales expectations. We also experienced supply challenges from our local and overseas jewellery suppliers as the delivery and clearing of goods remains slower than pre Covid-19 levels.

At the interim reporting period there were 6 Arthur Kaplan stores (2020: 6 stores) and 1 World's Finest Watches store (2020: 1 store).

REVIEW OF THE GROUP PERFORMANCE

Operating performance – continuing operations (luxury goods division and corporate services office)

The pandemic continued to have an impact on our business most notably in the second quarter as the third wave gripped the country coupled with the disruption to trade caused by the civil unrest in July.

Group revenue increased 64% to R208.2 million (2020: R126.7 million), showing a good improvement and early signs of trading starting to resume back to 2019 sales levels as the pandemic starts to subside.

Same-store sales performance for the six-month period are +60.1% on the corresponding period in 2020 (-8.3% on 2019). First quarter sales were +338.2% on the corresponding period in 2020 with some recovery compared to 2019 at -3.5% for the quarter. The third wave of Covid-19, negative consumer sentiment and the rioting and looting in July impacted our second quarter recovery, -7.9% compared to 2020 and -13.0% compared to 2019. September results were pleasing +5.3% compared to 2020 and strong recovery compared to 2019 at +12.7%.

Gross profit increased by 71% to R91.5 million (2020: R53.6 million). Gross profit margin improved from 42.3% to 43.9%. Overall retail gross profit % has improved from 42.7% to 43.2% due to initiatives which include less clearance sales, less discounting as well as improved sourcing of product.

Operating expenses increased by R21.2 million (32%) to total R87.0 million (2020: R65.8 million). The Jewellery and Watch Division expenses increased to R81.8 million (2020: R59.2 million) and Corporate Services expenses decreased to R5.3 million (2020: R5.8 million).

Operating profit from continuing operations increased to R5.1 million (2020: R11.6 million loss). The Jewellery and Watch Division operating profit for the period totalled R9.6 million (2020: R5.7 million loss). The Corporate Services operating loss decreased to R4.5 million (2020: R5.9 million).

Strengthening our balance sheet, monitoring costs, and managing of working capital and cash flows are key focus areas as we want to ensure that we have the resources and reserves that will enable us to expand the business and survive adverse trading conditions.

Capital expenditure resumed this year with investments made in our store portfolio, consisting of the reopening of the relocated and refurbished Arthur Kaplan Sandton store, and the roll out of 14 jewellery concession stores, with further refurbishments planned for the rest of the year.



COMMENTARY continued

Operating performance – discontinued operations

The loss on discontinued operations, after investment revenue, finance costs and taxation of R0.2 million (2020: R5.5 million) is in respect of the remaining food business, given our decision to exit the food business.

The remaining food business was placed into voluntary liquidation effective 19 March 2020 and is still on-going. The liquidations are not concluded yet.

OUTLOOK AND TRADING UPDATE

September and October same-store sales were pleasing at +12.8% compared to 2020 and strong recovery compared to 2019 at +6.8%. In November one franchise store was brought over.

We anticipate the consumer to remain constrained; the economy continues to feel the impact of Covid-19 and the recent civil unrest has added further strain to the country's growth recovery. In this challenging environment the Group remains cautiously optimistic that its accessible luxury jewellery and premium Swiss watch offering is well positioned to build on the market share gains from the last year. Due to the seasonality of the business, we expect sales and profits to be more heavily weighted in the second half of the financial year with Black Friday, Christmas and post-Christmas promotions being the biggest contributors.

We will continue to invest in improving and expanding our physical footprint and building on our e-commerce platform success where we have experienced growth.

DIRECTORATE AND COMPANY SECRETARY

Mr. Leo Chou and Ms. Carmen Le Grange Board and respective committee memberships ended, with effect from 26 August 2021 as the resolutions to elect them were not passed at the annual general meeting.

The following changes were effective 14 October 2021.

Resignations:

Ms. Nonzukiso Siyotula	resigned as an independent non-executive director and Chairperson.
Ms. Leah McCrae	resigned as an independent non-executive director.
Ms. Lauren De Swardt	resigned as an independent non-executive director.
Mr. Hannes van Eeden	resigned as Chief Financial Officer ("CFO") and took up the position of CFO of the Luxe Jewellery and Watch Division (Pty) Ltd.
Mr. Duncan John Crosson	resigned as Chief Executive Officer ("CEO") and took up the position of CEO of the Luxe Jewellery and Watch Division (Pty) Ltd.

Appointments:

Ms. Helena Dorothea Grewar	appointed as an executive director and CEO.
Ms. Suzanne Meyer	appointed as an independent non-executive director and Chairperson.

With effect from 2 November 2021, the Group changed its sponsor and has appointed Merchantec Capital replacing PSG.

The directors are not aware of any other significant matter or circumstance arising since the end of the financial half year which significantly affect the financial position of the company or the results of its operations to the date of this report.

On behalf of the board

Helena Dorothea Grewar
Chief Executive Officer

30 November 2021

Bashir Moosa
Interim Chief Financial Officer

30 November 2021

CONDENSED GROUP CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

for the six months ended 31 August 2021

		Unaudited six months ended 31 August 2021 R'000	Unaudited six months ended 31 August 2020 R'000	Audited 12 months ended 28 February 2021 R'000
	% change			
Revenue	64	208 245	126 668	361 951
Sale of goods – luxury		199 737	121 432	344 114
Sale of stock to franchisees		4 022	2 165	9 388
Advertising fees – franchisees		549	520	1 456
Revenue from repairs of goods		3 456	2 049	5 603
Management fees – franchisees		481	502	1 390
Cost of sales		(116 772)	(73 098)	(203 163)
Gross profit	71	91 473	53 570	158 788
Other income		610	689	7 426
Expected credit loss		–	–	(200)
Operating costs	32	(87 033)	(65 793)	(178 298)
Operating profit/(loss)	144	5 050	(11 534)	(12 284)
Investment income		74	239	492
Finance costs		(9 634)*	(9 176)**	(20 816)***
Loss before taxation	78	(4 510)	(20 471)	(32 608)
Taxation		(1 017)	2 762	552
Loss from continuing operations	69	(5 527)	(17 709)	(32 056)
Loss on discontinued operations, net of tax		(195)	(5 480)	(4 469)
Total comprehensive loss for the period	75	(5 722)	(23 189)	(36 525)
Attributable to:				
Equity holders of the company	76	(5 461)	(22 575)	(35 528)
Non-controlling interest		(261)	(614)	(997)
Loss per share attributable to equity holders of the company				
Basic loss per share (cents)	76	(24.6)	(101.7)	(160.1)
Continuing operations		(23.7)	(77.0)	(140.0)
Discontinued operations		(0.9)	(24.7)	(20.1)
Diluted loss per share (cents)	76	(24.6)	(101.7)	(160.1)
Continuing operations		(23.6)	(77.0)	(139.4)
Discontinued operations		(0.9)	(24.7)	(20.1)
Dividends declared per share (cents)		–	–	–

* Includes IFRS 16 finance costs of R7 710.

** Includes IFRS 16 finance costs of R7 772.

*** Includes IFRS 16 finance costs of R16 494.



CONDENSED GROUP CONSOLIDATED STATEMENT OF FINANCIAL POSITION

as at 31 August 2021

	Unaudited 31 August 2021 R'000	Unaudited 31 August 2020 R'000	Audited 28 February 2021 R'000
ASSETS			
Non-current assets	165 319	184 575	168 195
Property, plant and equipment	25 005	29 457	24 765
Right of use of asset	84 727	94 107	83 927
Intangible assets	43 142	44 631	43 793
Goodwill	9 532	9 532	9 532
Net investment in finance lease	–	2 038	714
Deferred tax	2 913	4 810	5 464
Non-current assets and discontinued operations	–	20 437	–
Current assets	249 753	212 019	263 356
Inventories	189 122	167 586	176 721
Net investment in finance lease	–	839	517
Trade and other receivables	32 338	23 130	36 428
Current tax receivables	10 519	3 936	7 573
Advertising levies	3 060	3 378	3 060
Other financial assets	448	688	571
Cash and cash equivalents	14 266	12 462	38 486
Total assets	415 072	417 031	431 551
EQUITY AND LIABILITIES			
Equity attributable to holders of the company	125 262	144 511	130 723
Stated capital	1 238 765	1 238 765	1 238 765
Accumulated loss	(1 117 366)	(1 098 951)	(1 111 905)
Equity-settled share-based payment reserve	3 863	4 697	3 863
Non-controlling interest	(743)	(99)	(482)
Non-current liabilities	138 144	111 553	111 425
Borrowings	655	18 082	–
Lease liability	125 680	81 224	99 397
Deferred tax	11 809	12 247	12 028
Non-current liabilities and discontinued operations	–	98 417	–
Current liabilities	152 409	62 649	189 885
Trade and other payables	84 931	30 689	90 186
Lease liability	14 434	31 960	39 376
Bank overdrafts	12 805	–	21 710
Borrowings	40 239	–	38 613
Total equity and liabilities	415 072	417 031	431 551



CONDENSED GROUP CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

for the six months ended 31 August 2021

	Stated capital R'000	Equity- settled share- based payments reserve R'000	Accumulated losses R'000	Total attributable to equity holders of the group R'000	Non- controlling interest R'000	Total R'000
Balance at 31 August 2020	1 238 765	4 697	(1 098 951)	144 511	(99)	144 412
Share-based payment	–	(834)	–	(834)	–	(834)
Comprehensive loss for the period	–	–	(12 954)	(12 954)	(383)	(13 337)
Balance at 1 March 2021	1 238 765	3 863	(1 111 905)	130 723	(482)	130 241
Comprehensive loss for the period	–	–	(5 461)	(5 461)	(261)	(5 722)
Balance at 31 August 2021	1 238 765	3 863	(1 117 366)	125 262	(743)	124 519



CONDENSED GROUP CONSOLIDATED STATEMENT OF CASH FLOWS

for the six months ended 31 August 2021

	Unaudited six months ended 31 August 2021 R'000	Unaudited six months ended 31 August 2020 R'000	Audited 12 months ended 28 February 2021 R'000
Cash flows from operating activities	(216)	5 006	21 997
Cash generated by operating activities	8 960	12 548	39 535
Investment revenue	74	239	492
Finance costs	(8 008)	(7 781)	(17 940)
Taxation paid	(1 242)	–	(90)
Cash flows from investing activities	(3 219)	(614)	(1 329)
Acquisition of property, plant and equipment	(4 373)	(1 958)	(2 537)
Proceeds of disposals of property, plant and equipment	–	9	11
Disposal of discontinued operations, net of cash	–	1 900	–
Investment in finance lease	1 231	–	1 646
Loans advanced	123	(565)	(449)
Acquisition of intangible assets	(200)	–	–
Cash flows from financing activities	(11 880)	(3 348)	(18 780)
Loans raised	655	–	2 331
Repayment of lease liability	(12 535)	(3 348)	(21 111)
Change in cash and cash equivalents	(15 315)	1 044	1 888
Cash and cash equivalents at beginning of the period	16 776	14 888	14 888
Cash and cash equivalents at end of the period	1 461	15 932	16 776
Continuing operations	4 624	12 462	19 738
Non-current assets and disposal group classified as held for sale	(3 164)	3 470	(2 962)

CONDENSED GROUP CONSOLIDATED SEGMENTAL REPORT

for the six months ended 31 August 2021

	Food Division R'000	Jewellery and Watch Division R'000	Corporate Services R'000	Inter- segment division revenues R'000	Total R'000
Unaudited six months 31 August 2021					
Revenue	–	208 245	–	–	208 245
Sale of goods – luxury	–	199 737	–	–	199 737
Sale of stock to franchisees	–	4 022	–	–	4 022
Advertising fees – franchisees	–	549	–	–	549
Revenue from repairs of goods	–	3 456	–	–	3 456
Management fees – franchisees	–	481	–	–	481
Gross profit	–	91 473	–	–	91 473
Operating expenses and income	–	(64 863)	(3 744)	–	(68 608)
Segment depreciation and amortisation	–	(17 026)	(789)	–	(17 815)
Operating profit/(loss)	–	9 584	(4 534)	–	5 050
Investment revenue	–	74	–	–	74
Finance costs	–	(6 366)	(3 268)	–	(9 634)
Profit/(loss) before taxation	–	3 292	(7 802)	–	(4 510)
Segment assets	9 413	405 743	(84)	–	415 072
Segment liabilities	85 855	150 683	54 015	–	290 553
Segment capital expenditure	–	4 373	–	–	4 373
Unaudited 6 months 31 August 2020					
Revenue	–	126 668	–	–	126 668
Sale of goods – luxury	–	121 432	–	–	121 432
Sale of stock to franchisees	–	2 165	–	–	2 165
Advertising fees – franchisees	–	520	–	–	520
Revenue from repairs of goods	–	2 049	–	–	2 049
Management fees – franchisees	–	502	–	–	502
Gross profit	–	53 570	–	–	53 570
Operating expenses and income	–	(39 374)	(5 052)	–	(44 426)
Segment depreciation and amortisation	–	(19 869)	(809)	–	(20 678)
Operating loss	–	(5 673)	(5 861)	–	(11 534)
Investment revenue	–	109	130	–	239
Finance costs	–	(7 772)	(1 404)	–	(9 176)
Loss before taxation	–	(13 336)	(7 135)	–	(20 471)
Loss from discontinued operations, net of tax	(5 480)	–	–	–	(5 480)
Segment assets	9 841	395 557	11 633	–	417 031
Segment liabilities	12 172	101 701	60 329	–	174 202
Segment capital expenditure	–	1 958	–	–	1 958



CONDENSED GROUP CONSOLIDATED SEGMENTAL REPORT continued

for the six months ended 31 August 2021

	Food Division R'000	Jewellery and Watch Division R'000	Corporate Services R'000	Inter- segment division revenues R'000	Total R'000
Audited 12 months 28 February 2021					
Revenue	–	361 951	–	–	361 951
Sale of goods – luxury	–	344 114	–	–	344 114
Sale of stock to franchisees	–	9 388	–	–	9 388
Advertising fees – franchisees	–	1 456	–	–	1 456
Revenue from repairs of goods	–	5 603	–	–	5 603
Management fees – franchisees	–	1 390	–	–	1 390
Gross profit	–	158 788	–	–	158 788
Operating expenses and income		(101 522)	(24 975)		(126 497)
Segment depreciation and amortisation	–	(40 348)	(4 227)	–	(44 575)
Operating profit/(loss)	–	16 918	(29 202)	–	(12 284)
Investment revenue	–	486	6	–	492
Finance costs	–	(14 757)	(6 059)	–	(20 816)
Profit/(loss) before taxation	–	2 647	(35 255)	–	(32 608)
Loss from discontinued operations, net of tax	(4 469)	–	–	–	(4 469)
Segment assets	9 413	421 757	381	–	431 551
Segment liabilities	87 402	161 665	52 243	–	301 310
Segment capital expenditure	–	2 537	–	–	2 537
Impairment of assets	–	–	17 674	–	17 674
– Right of use asset	–	–	17 674	–	17 674



NOTES TO THE CONDENSED GROUP CONSOLIDATED INTERIM FINANCIAL STATEMENTS

for the six months ended 31 August 2021

LUXE Holdings Limited ("the Company") is a South African registered company (Registration number: 2000/002239/06). The summarised consolidated financial statements of the Company comprise of the Company and its subsidiaries (together referred to as "the Group").

BASIS OF PREPARATION

Statement of compliance

These unaudited condensed Group consolidated interim financial statements are prepared in accordance with the Listings Requirements of the JSE Limited ("the JSE Listings Requirements"), and the requirements of the Companies Act, 2008 (Act No. 71 of 2008), as amended ("the Companies Act"). The JSE Listings Requirements require financial statements to be prepared following the framework concepts and the measurement and recognition requirements of International Financial Reporting Standards (IFRS), SAICA Financial Reporting Guides as issued by the Accounting Practices Committee and Financial Reporting Pronouncements as issued by the Financial Reporting Standards Council and to also, as a minimum, contain the information required by IAS 34 *Interim Financial Reporting*. The accounting policies applied in the preparation of the unaudited condensed Group consolidated interim financial statements are consistent with those accounting policies applied in the preparation of the previous consolidated annual financial statements. As required by the JSE Listing Requirements, the Group reposts headline earnings in accordance with Circular 1/2021: Headline Earnings as issued by SAICA.

These condensed Group consolidated interim financial statements have not been reviewed or audited by the Group's auditors and were compiled under the supervision of Mr B Moosa CA(SA), Chief Financial Officer.

FINANCIAL POSITION COMMENTARY

Non-current assets

Property, plant and equipment and intangible asset movement is due to depreciation and store revamps in the first half of the year.

Current assets and liabilities

Group current assets, excluding cash and cash equivalents, increase is due to investment in inventory in NWJ and Arthur Kaplan.

Trade and other payables were well controlled. All our inventory is largely paid for.

Equity

On 8 July 2020, every one hundred ordinary shares were consolidated into one ordinary share of 200 cents each. The consolidation resulted in 22 215 009 new consolidated ordinary shares being in issue which trade under the International Securities Identification number code ("ISIN") of ZAE000286035.

Historic per share metrics throughout these financial results have been adjusted to reflect the consolidation so that they are comparable with the per share metrics for the current year.

Borrowings

In terms of the articles of the memorandum of incorporation, the directors may exercise all powers of the company to borrow money, as they consider appropriate.

Borrowings as at 31 August 2021 relate to the funding received from certain shareholders, Riskowitz Value Fund LP ("RVF"), Eldon Capital and Rand Capital to execute the revised strategy and exit of the food business.

Cash flow

Cash and cash equivalents (for the continuing operations) totalled R4.6 million (2020: R12.5 million). The reduction in cash is as result investment in working capital (specifically inventory) and investment in the store portfolio (specifically the Arthur Kaplan Sandton revamp).

Going-concern

Based on the positive forward financial projections, the directors are confident that the Group operates a highly sustainable business model which will continue as a going concern in the foreseeable future.

Go Dutch (Pty) Limited has committed funding arrangements of R50 million for the Group to assist in the future roll-outs.



NOTES TO THE CONDENSED GROUP CONSOLIDATED INTERIM FINANCIAL STATEMENTS continued

for the six months ended 31 August 2021

		Unaudited six months ended 31 August 2021 R'000	Unaudited six months ended 31 August 2020 R'000	Audited 12 months ended 28 February 2021 R'000
	% change			
RECONCILIATION OF HEADLINE LOSS:				
Loss attributable to ordinary shareholders	76	(5 461)	(22 575)	(35 528)
Adjusted for:				
Impairment losses		–	–	17 675
Loss on sale of property, plant and equipment		–	15	45
Tax effect on headline earnings adjustments		–	(4)	(13)
Headline loss attributable to ordinary shareholders	76	(5 461)	(22 564)	(17 821)
Weighted average shares in issue ('000)		22 190	22 190	22 190
Weighted average diluted shares in issue ('000)		22 285	22 285	22 285
Loss per share (cents)	76	(24.6)	(101.7)	(160.1)
Diluted loss per share (cents)	76	(24.6)	(101.7)	(160.1)
Headline loss per share (cents)	76	(24.6)	(101.7)	(80.3)
Continuing operations headline earnings per share (cents)	53	(23.7)	(50.9)	(60.2)
Discontinued operations headline earnings per share (cents)	98	(0.9)	(50.8)	(20.1)
Diluted headline loss per share (cents)	76	(24.6)	(101.7)	(80.3)



CORPORATE INFORMATION

LUXE HOLDINGS LIMITED

Incorporated in the Republic of South Africa
(Registration number 2000/002239/06)
JSE code: LUX ISIN: ZAE000286035

INDEPENDENT NON-EXECUTIVE DIRECTORS

S Meyer (Chairperson), A Maizey

EXECUTIVE DIRECTORS

HD Grewar (CEO)

REGISTRATION NUMBER

2000/002239/06

REGISTERED ADDRESS

1st Floor Atrium on 5th, Sandton City Mall, Cnr 5th and Rivonia
Gauteng, 2196

POSTAL ADDRESS

PO Box 1125, Ferndale, Randburg, 2160
Telephone: (011) 669 5600

COMPANY SECRETARY

CIS Company Secretary (Pty) Ltd

TRANSFER SECRETARIES

Computershare Investor Services Proprietary Limited

SPONSOR

Merchantec Capital

These results and an overview of LUXE are available at www.luxeholdings.co.za



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